European Commission

Honey
Market Presentation

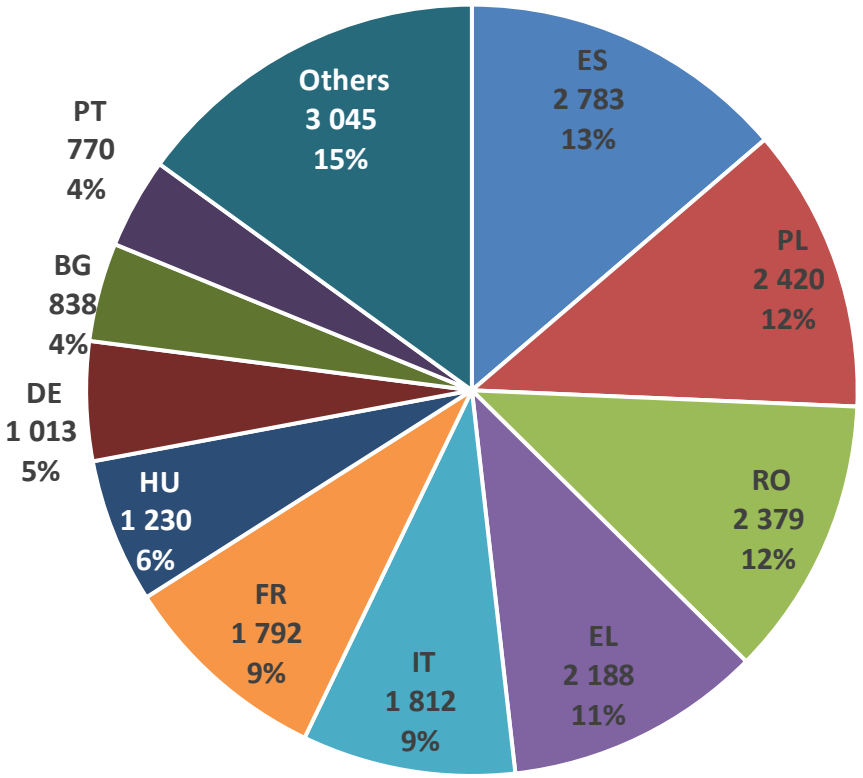


Number (in thousand) and share of beehives per MS

FR and SK have not sent communication for 2024. Figures of year 2023 have been used instead.

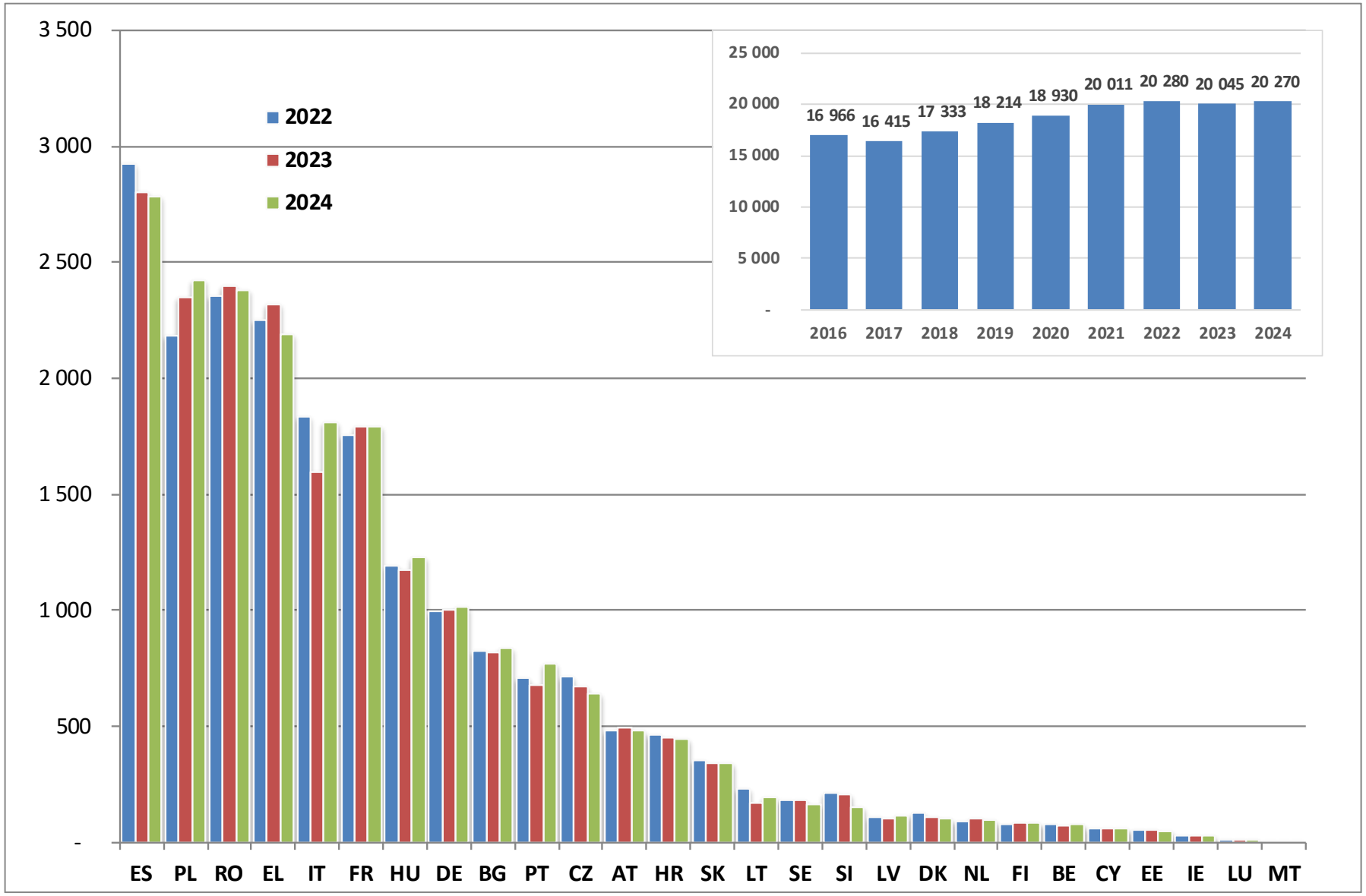
	2022	2023	2023/2022	2024	2024/2023
ES	2 804	2 783	-0.7%	2 783	+0.0%
PL	2 350	2 420	+3.0%	2 420	+0.0%
RO	2 396	2 379	-0.7%	2 379	+0.0%
EL	2 317	2 188	-5.6%	2 188	+0.0%
IT	1 592	1 812	+13.8%	1 812	+0.0%
FR	1 792	1 792	-0.0%	1 792	+0.0%
HU	1 171	1 230	+5.0%	1 230	+0.0%
DE	1 000	1 013	+1.3%	1 013	+0.0%
BG	817	838	+2.6%	838	+0.0%
PT	678	770	+13.5%	770	+0.0%
CZ	669	644	-3.9%	644	+0.0%
AT	494	480	-2.8%	480	+0.0%
HR	450	446	-0.9%	446	+0.0%
SK	342	340	-0.6%	340	+0.0%
LT	170	195	+14.7%	195	+0.0%
SE	179	165	-7.8%	165	+0.0%
SI	208	150	-27.9%	150	+0.0%
LV	103	115	+12.0%	115	+0.0%
DK	110	101	-8.5%	101	+0.0%
NL	100	95	-4.4%	95	+0.0%
FI	82	86	+4.7%	86	+0.0%
BE	70	78	+11.3%	78	+0.0%
CY	56	57	+1.0%	57	+0.0%
EE	52	50	-4.1%	50	+0.0%
IE	27	28	+2.2%	28	+0.0%
LU	7	8	+16.5%	8	+0.0%
MT	6	6	+3.4%	6	+0.0%
EU	20 280	20 045	-1.2%	20 270	+1.1%

Source : Commission Implementing Regulation (EU) 2022/1475



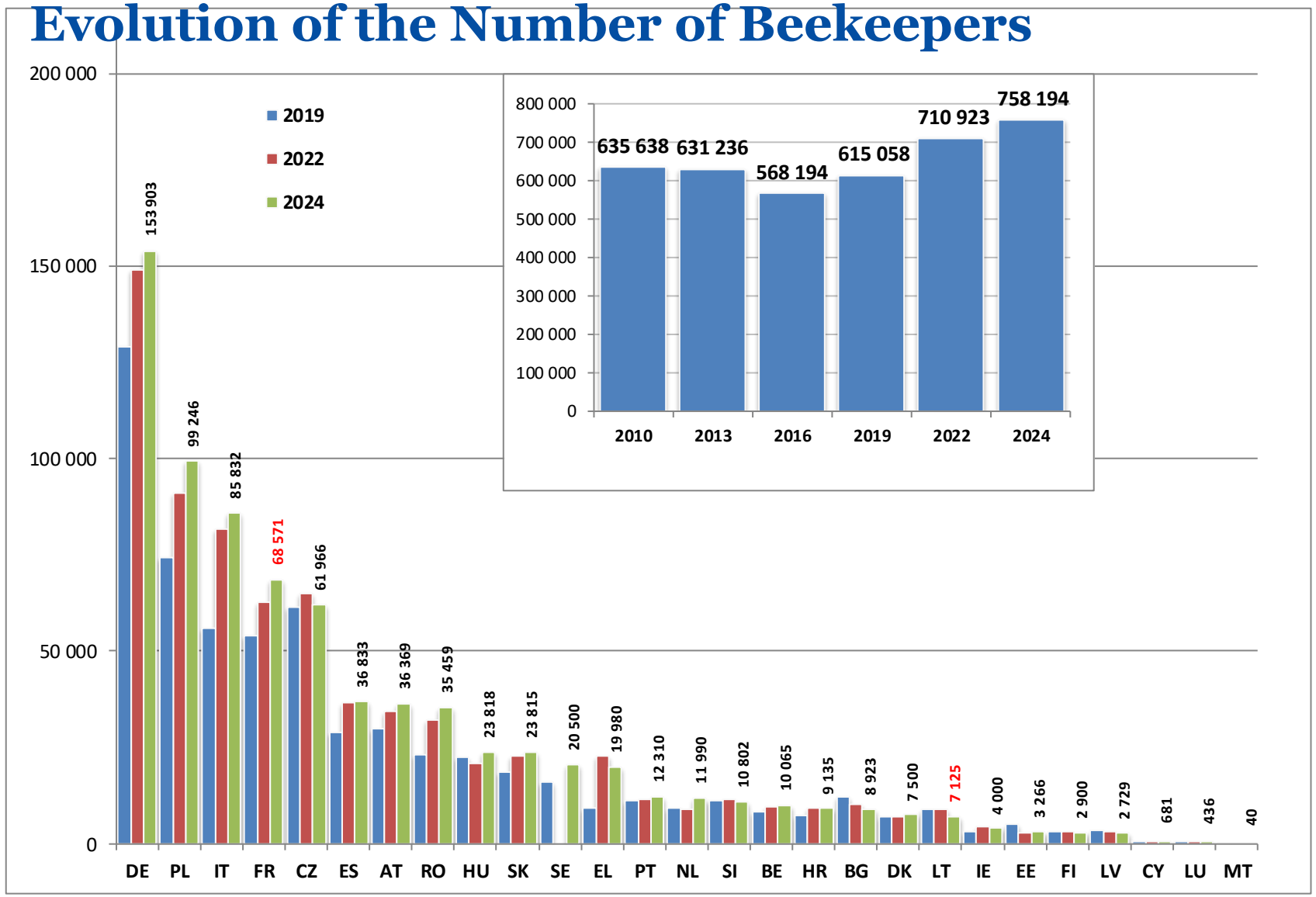
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Evolution of the number of hives (in thousand)



European Commission

Number of beekeepers

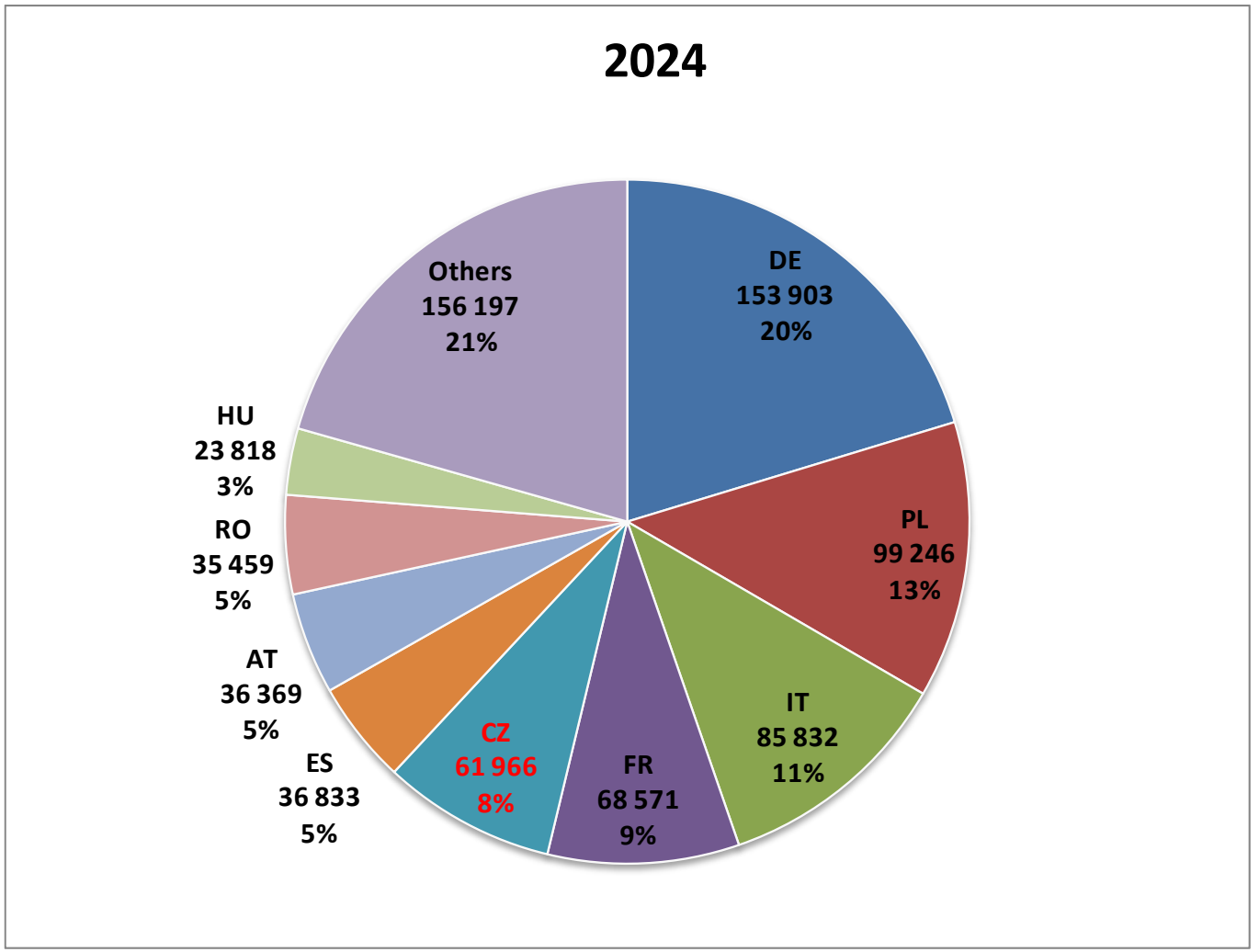


Source: **Before 2019 – Commission Implementing Regulation (EU)2015/1368; after 2022 – Commission Implementing Regulation (EU)2022/1475**

European Commission

Number of beekeepers

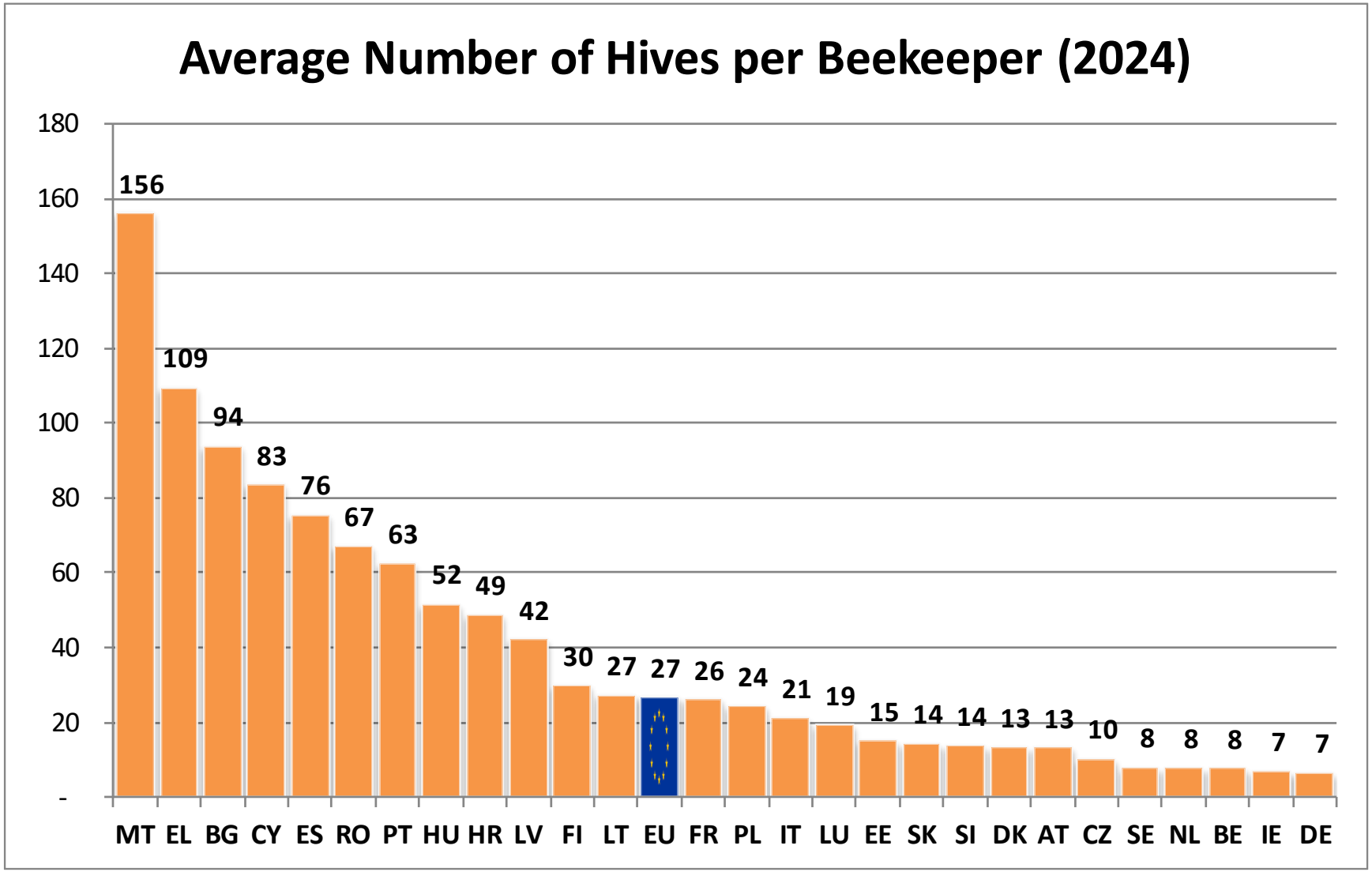
	2022	2024	
DE	149 105	153 903	+3.2%
PL	91 005	99 246	+9.1%
IT	81 693	85 832	+5.1%
FR	62 744	68 571	+9.3%
CZ	65 042	61 966	**-4.7%**
ES	36 494	36 833	+0.9%
AT	34 430	36 369	+5.6%
RO	32 277	35 459	+9.9%
HU	20 945	23 818	+13.7%
SK	22 912	23 815	+3.9%
SE	0	20 500	
EL	22 678	19 980	-11.9%
PT	11 479	12 310	**+7.2%**
NL	8 865	11 990	+35.3%
SI	11 359	10 802	-4.9%
BE	9 593	10 065	+4.9%
HR	9 262	9 135	-1.4%
BG	10 224	8 923	-12.7%
DK	7 000	7 500	+7.1%
LT	9 074	7 125	**-21.5%**
IE	4 329	4 000	-7.6%
EE	2 826	3 266	+15.6%
FI	3 100	2 900	-6.5%
LV	3 075	2 729	-11.3%
CY	698	681	-2.4%
LU	451	436	-3.3%
MT	263	40	+0.0%
EU	710 923	758 194	+6.6%



Source: Before 2019 – Commission Implementing Regulation (EU)2015/1368; after 2022 – Commission Implementing Regulation (EU) 2022/1475

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Number of hives per beekeeper



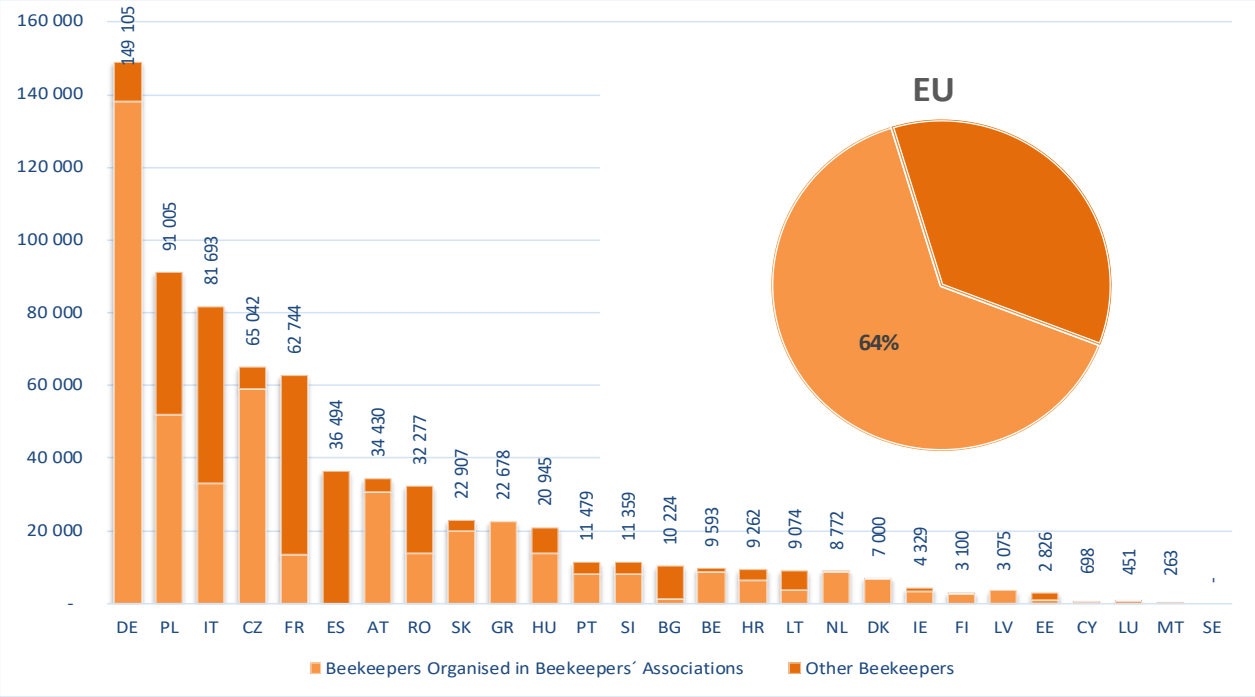
Source: Commission Implementing Regulation (EU)2022/1475

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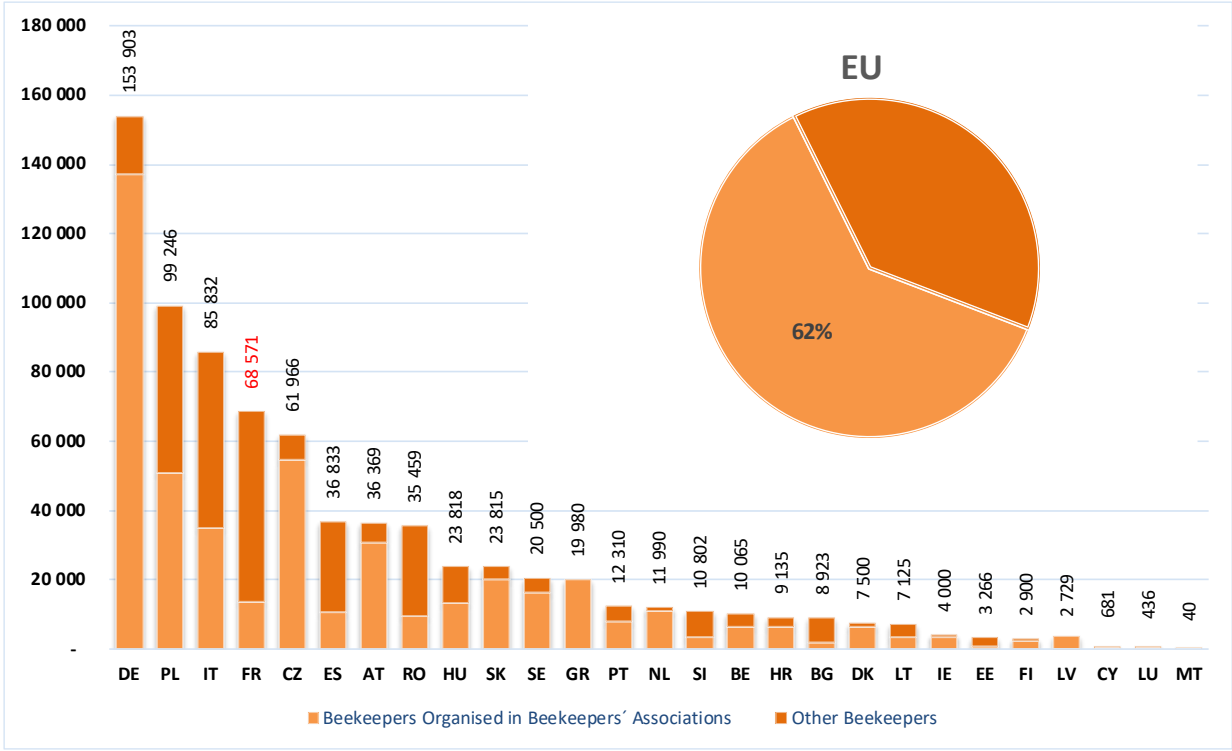
Beekeepers organised in associations

FR has not sent communication for 2024. Figures of year 2022 have been used instead.

Beekeepers organised in associations (2022)



Beekeepers organised in associations (2024)



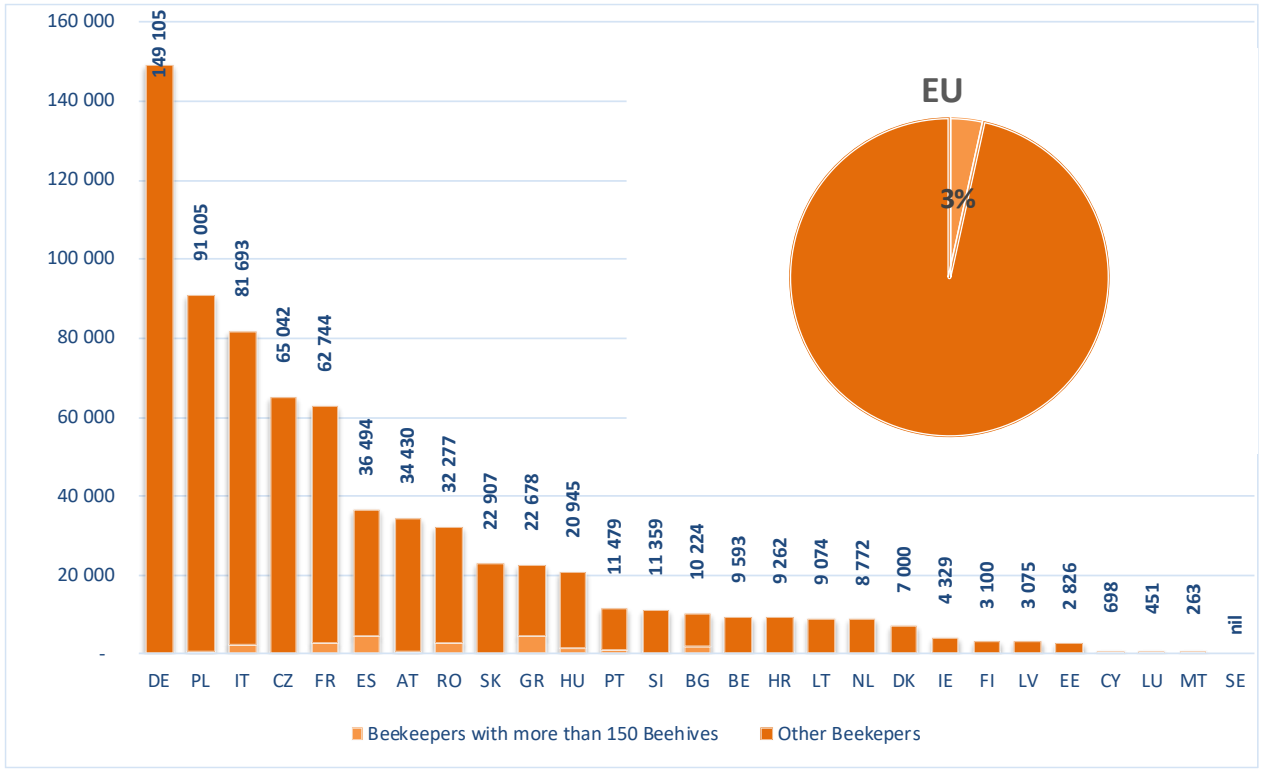
Source : Commission Implementing Regulation (EU)2022/1475

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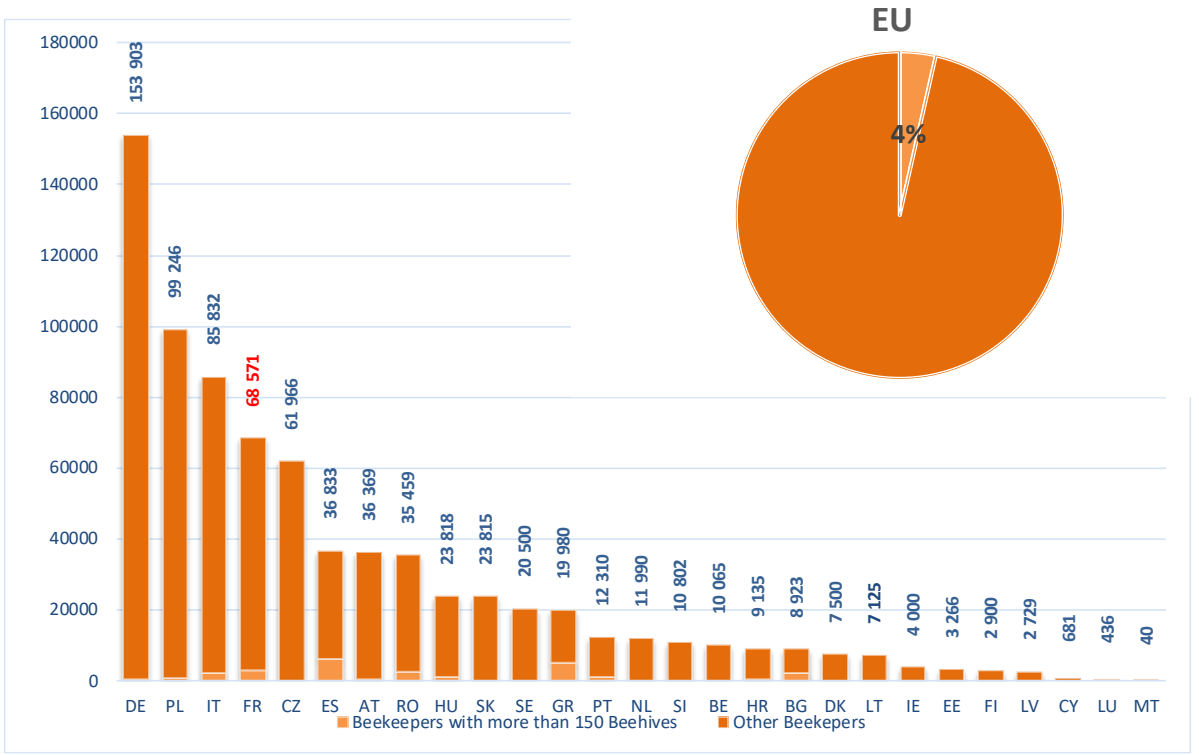
Share of beekeepers with more than 150 beehives

FR has not sent communication for 2024. Figures of year 2022 have been used instead.

Share of beekeepers with more than 150 Beehives (2022)



Share of beekeepers with more than 150 Beehives (2024)



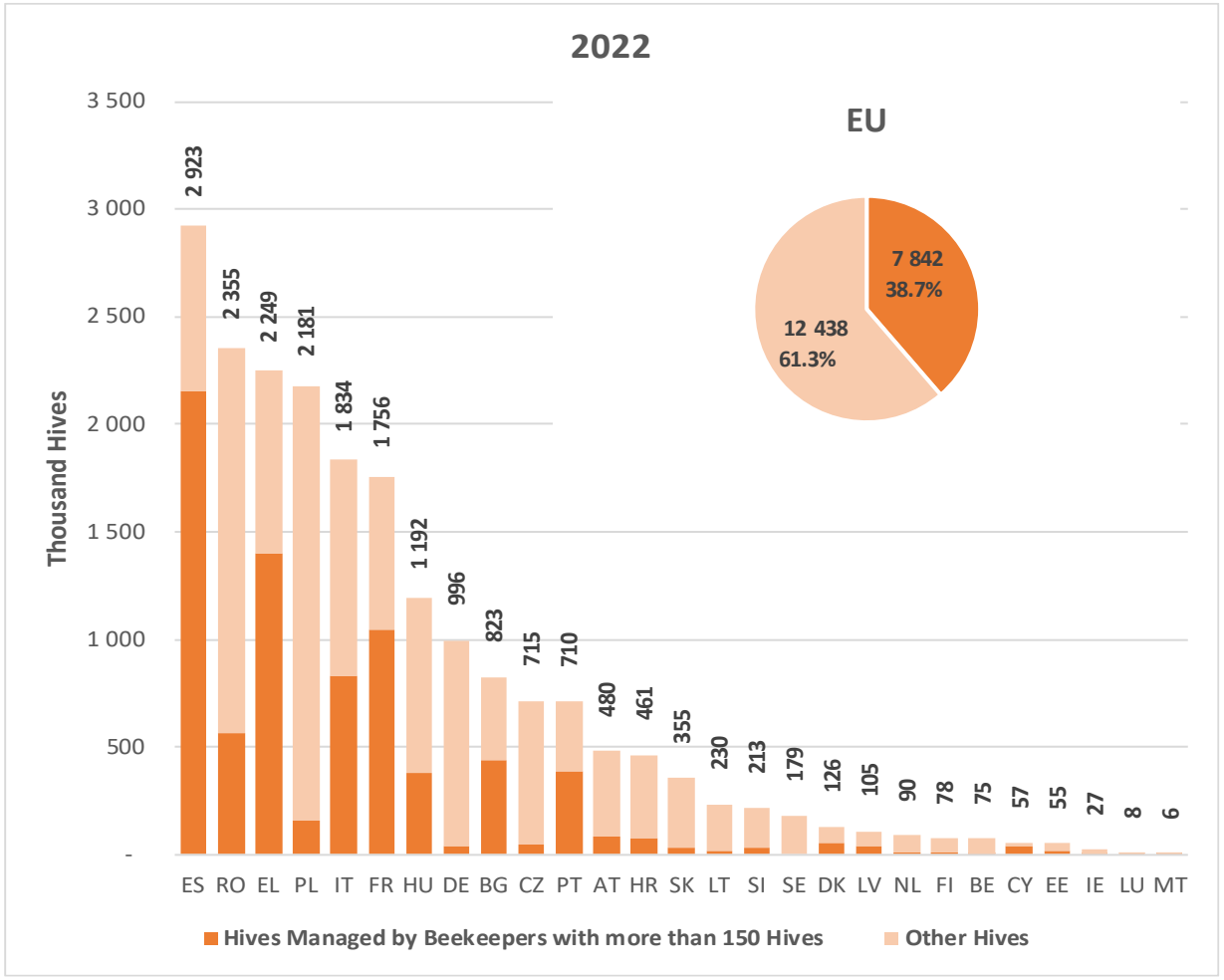
Source : Commission Implementing Regulation (EU)2022/1475

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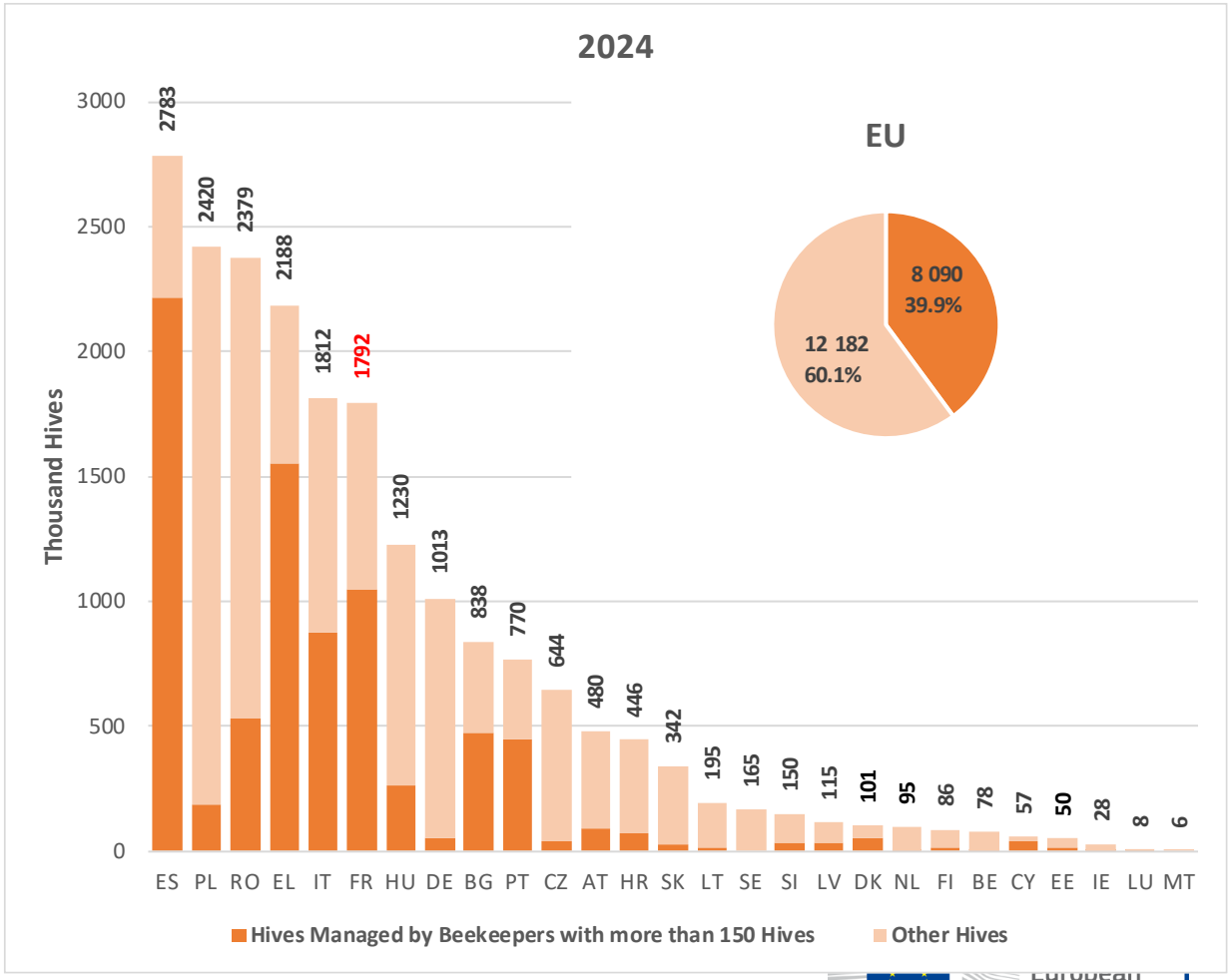
Share of beehives managed by beekeepers with more than 150 beehives

FR has not sent communication for 2024. Figures of year 2022 have been used instead.

Share of beehives managed by beekeepers with more than 150 beehives (2022)



Share of beehives managed by beekeepers with more than 150 beehives (2018)

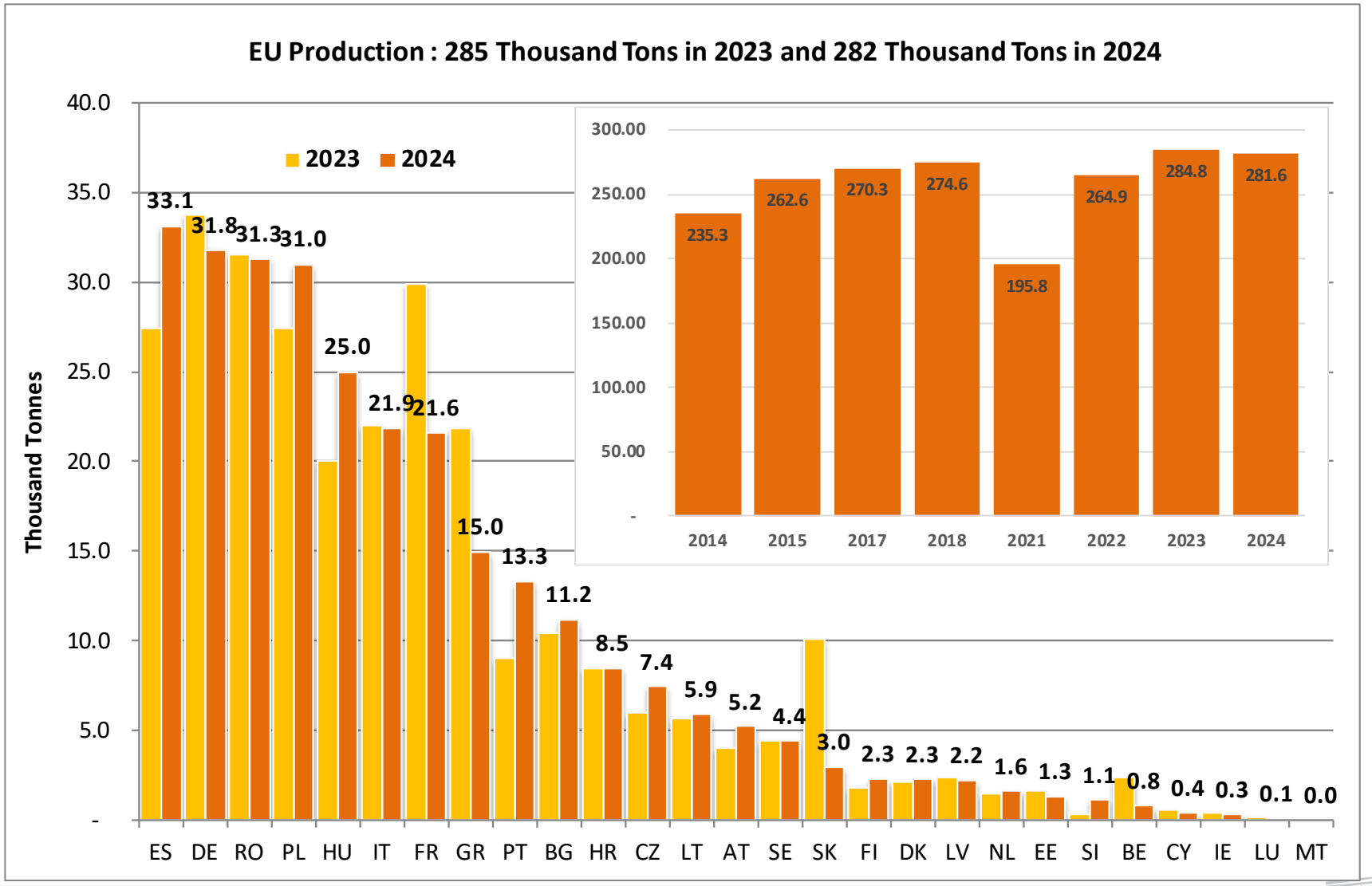


Source : Commission Implementing Regulation (EU)2022/1475

European Commission

EU Honey Production

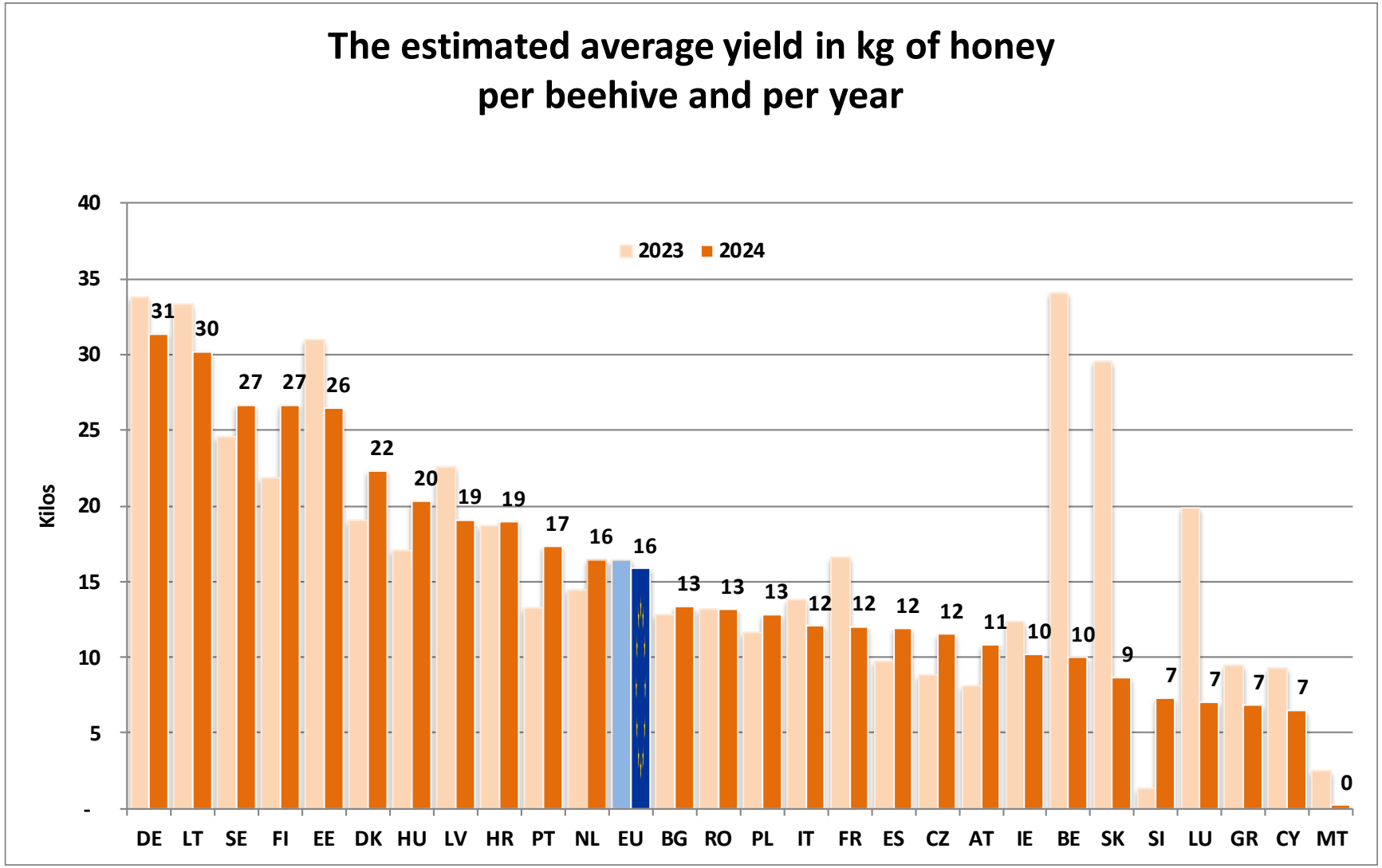
DK, DE and FR have not sent communication for 2024 and 2023. Figures of years 2022 and 2021 have been use instead.



Source: Before 2019 – Commission Implementing Regulation (EU)2015/1368; after 2022 – Commission Implementing Regulation (EU)2022/1475

European Commission

Estimated yield per beehive

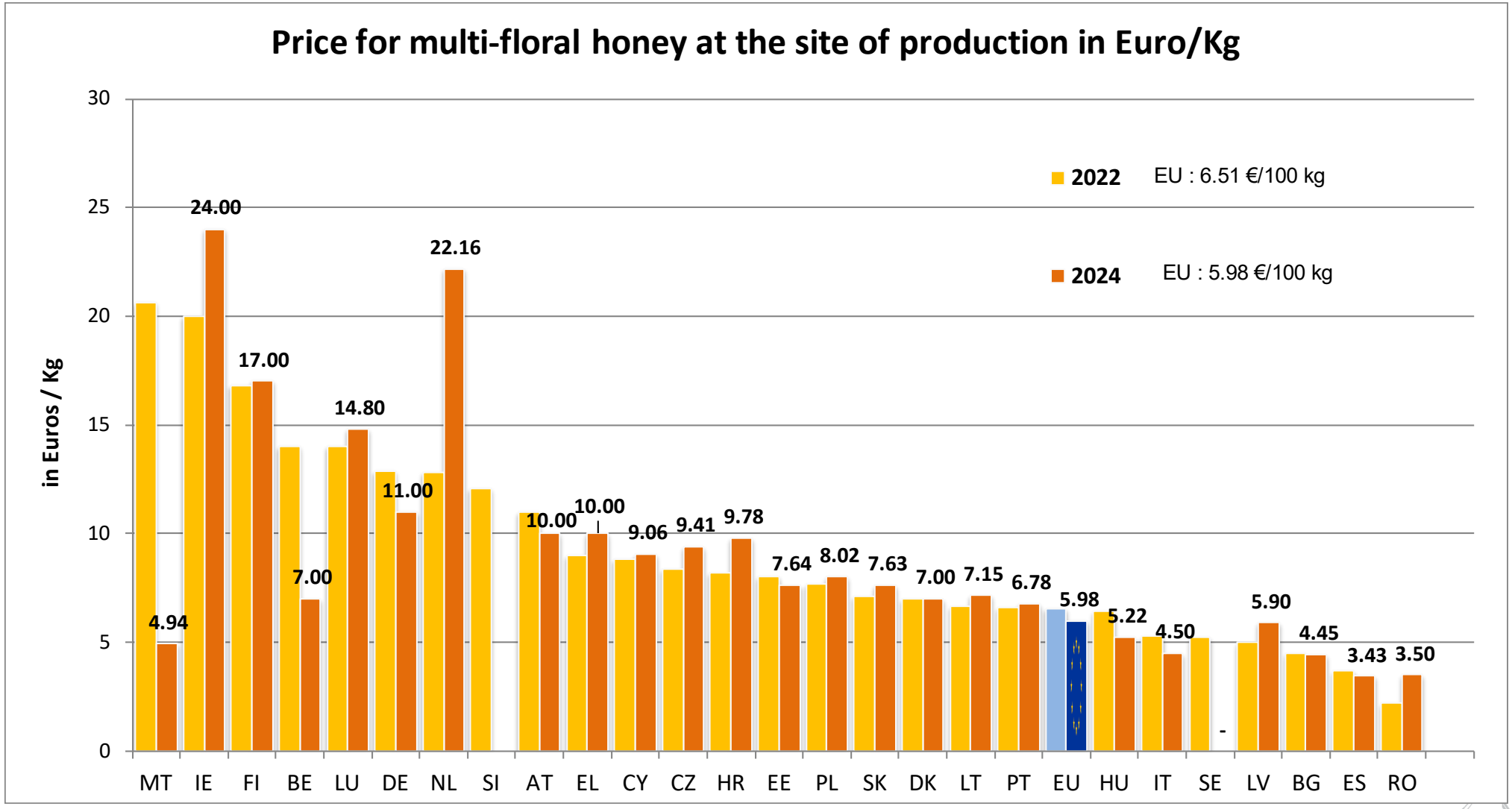


Source : Commission Implementing Regulation (EU)2022/1475

European Commission

Honey price at production site

DK and FR have not sent communication for 2024. Figures of year 2022 have been used instead. FR no data at all

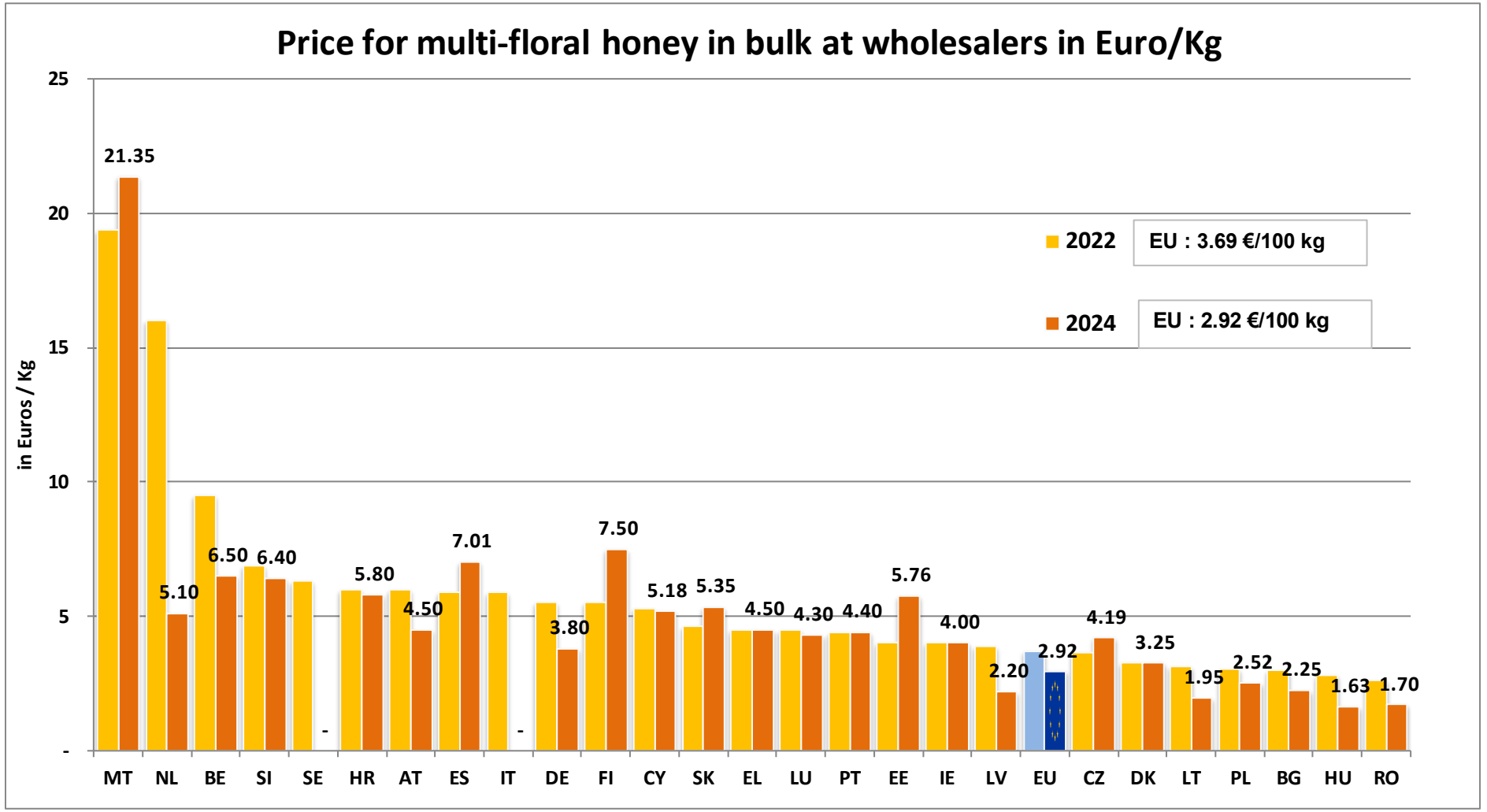


Source : Commission Implementing Regulation (EU)2022/1475

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Honey price at wholesalers

DK and PT have not sent communication for 2024. Figures of year 2022 have been used instead. FR no data at all

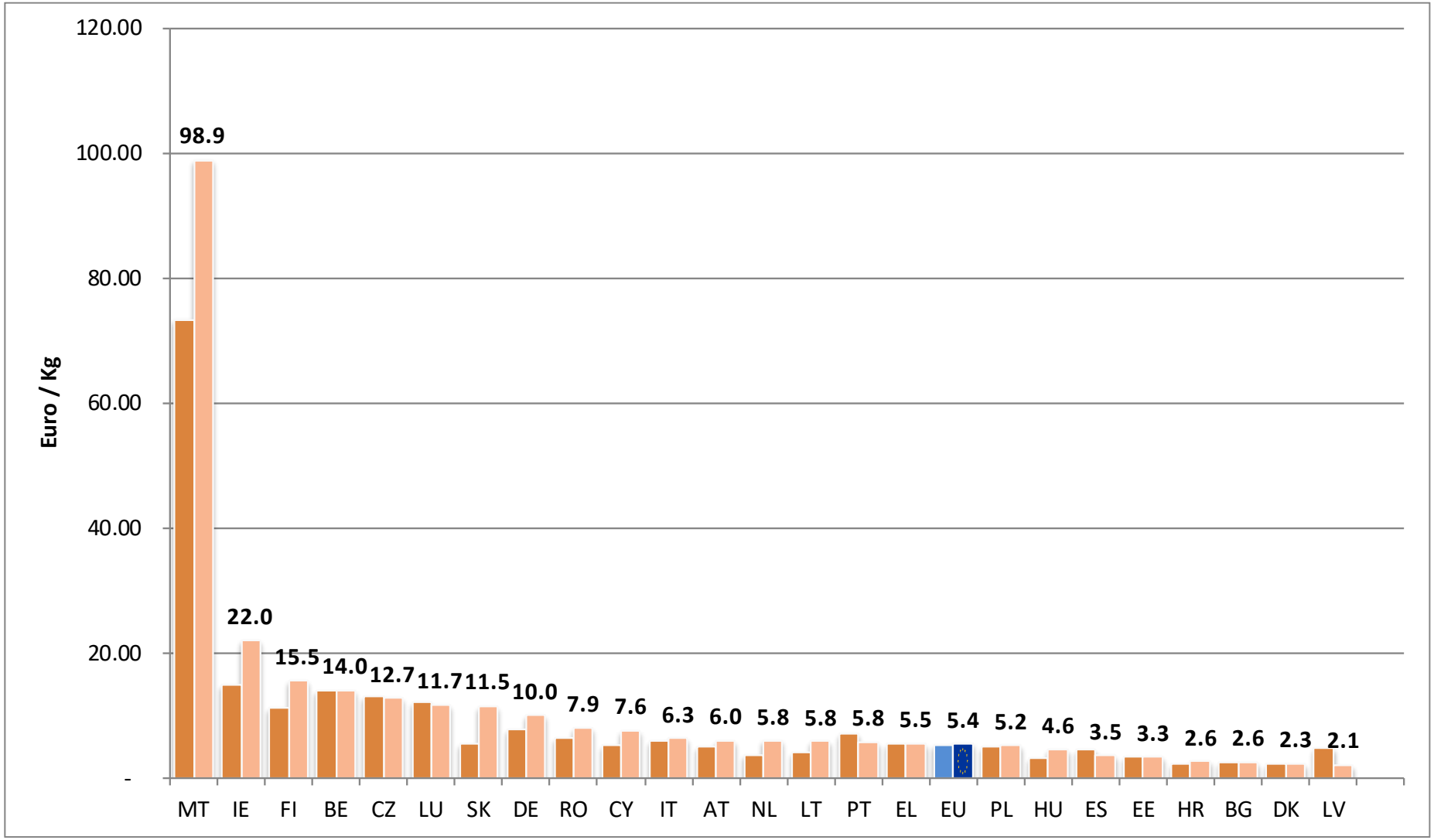


Source : Commission Implementing Regulation (EU)2022/1475

European Commission

Honey production costs (2024 compared to 2022)

DK have not sent communication for 2024. Figures of year 2022 have been used instead. FR, SI and SE no data at all



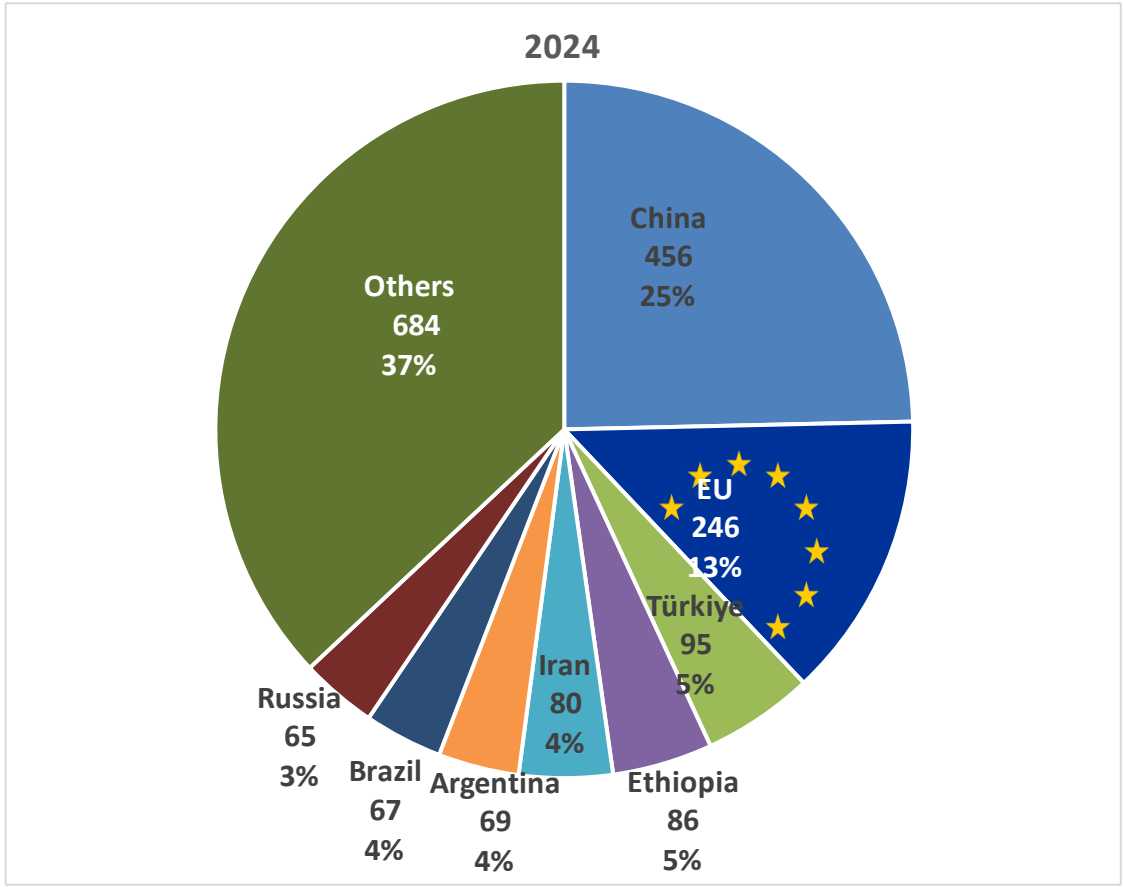
Source : Commission Implementing Regulation (EU)2022/1475

European Commission

World Production of Honey per Country (1 000 T)

	2023	2024
China	475	456
European Union (27)	282	246
Türkiye	230	95
Ethiopia	72	86
Iran (Islamic Republic of)	78	80
Argentina	70	69
Brazil	64	67
Russian Federation	65	65
United States of America	126	61
Mexico	58	57
Ukraine	116	53
Canada	43	35
United Republic of Tanzania	64	32
Republic of Korea	30	31
Viet Nam	49	25
Angola	23	23
Uganda	21	22
Kenya	17	19
New Zealand	12	18
Central African Republic	17	17
Uzbekistan	32	17
Serbia	11	15
Chile	12	12
Other	481	246
	2 448	1 851

Source : FAO



European Commission

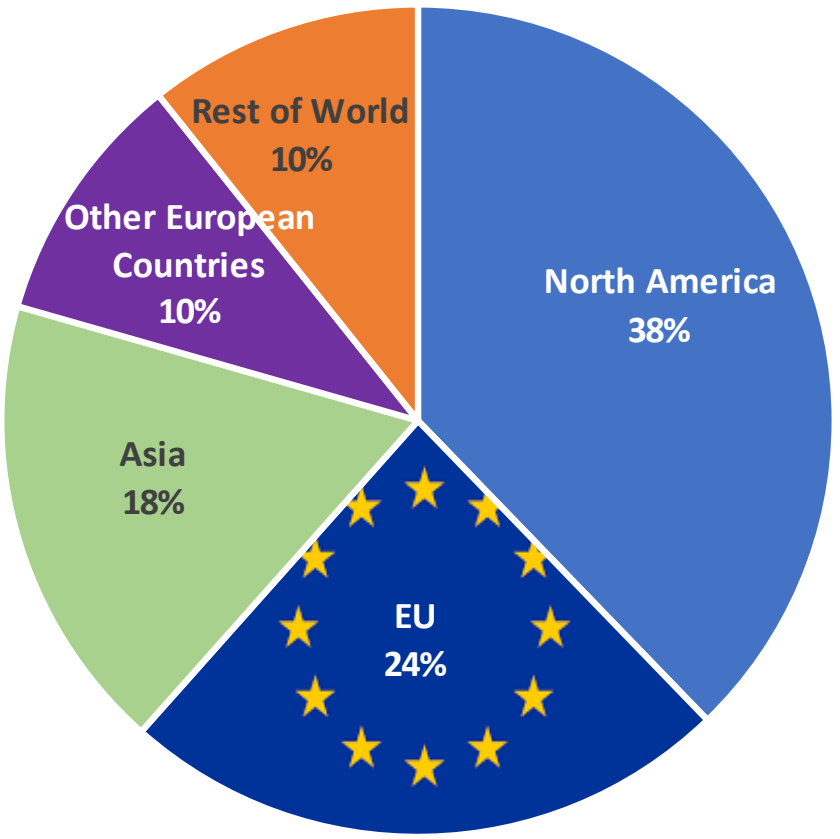
World Imports of Honey by Region

	2022		2023		2024		Share of World Imports in 2024	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
North America	216 201	756 630	206 589	551 958	265 628	615 625	36.7%	38.5%
of which USA	*205 634*	*702 535*	*199 158*	*512 562*	*255 045*	*570 847*	35.3%	35.7%
EU	190 445	504 380	164 046	360 100	174 688	338 626	24.2%	21.2%
Asia	146 434	354 328	136 206	289 584	140 832	267 307	19.5%	16.7%
of which Japan	*47 276*	*159 263*	*41 924*	*133 786*	*45 416*	*126 351*	6.3%	7.9%
China	*3 726*	*67 671*	*3 747*	*58 853*	*3 172*	*44 725*	0.4%	2.8%
Other European Countries	63 968	182 476	62 641	159 819	72 707	167 223	10.1%	10.5%
Near And Middle Eastern Countries	39 491	156 941	35 581	131 917	40 225	139 919	5.6%	8.8%
Africa	18 594	36 929	17 882	32 384	18 240	31 233	2.5%	2.0%
Oceania And Polar Regions	8 131	39 006	8 908	36 569	9 128	31 205	1.3%	2.0%
Central America And Caribbean	1 679	6 131	1 538	5 414	1 488	4 829	0.2%	0.3%
South America	581	1 986	350	1 015	410	1 526	0.1%	0.1%
Total	**685 522**	**2 038 807**	**633 741**	**1 568 760**	**723 347**	**1 597 493**		

Source : Trade Data Monitor

European Commission

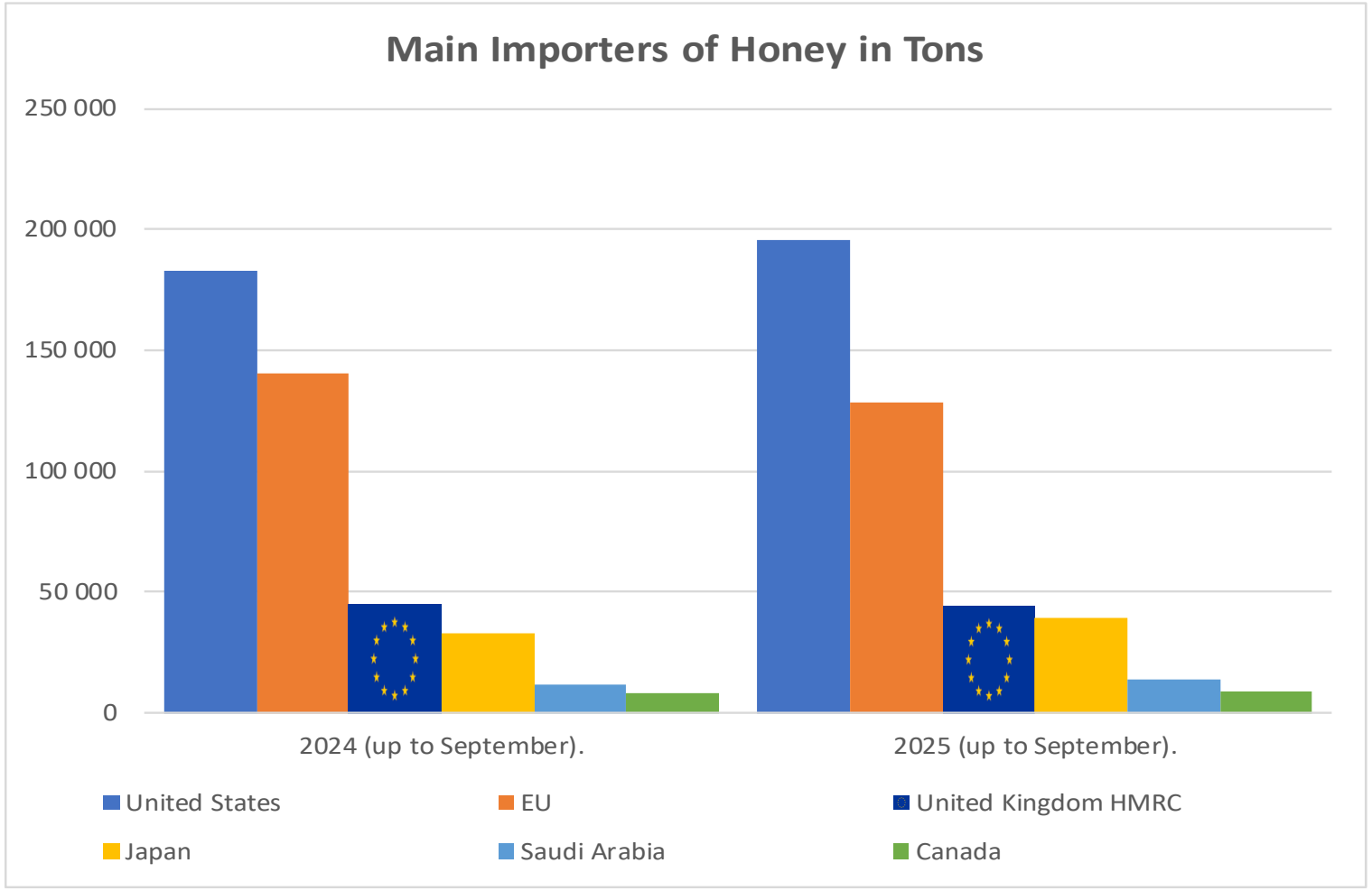
The World's Honey Importers (Jan-Sep 2025)



Source : Trade Data Monitor

European Commission

Main World Importers of Honey (Jan-Sep 2025/Jan-Sep 2024)



Source: Trade Data Monitor – preliminary data

European Commission

EU Imports of Honey by Origin (in Tons)

In tons

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		*% Extra EU*		*% Extra EU*		*% Extra EU*	
China	68 428	*35.9%*	60 347	*36.8%*	60 461	*34.6%*	**45 856**	*35.7%*	*+0.5%*
Ukraine	46 093	*24.2%*	45 817	*27.9%*	54 019	*30.9%*	**36 638**	*28.5%*	*-27.4%*
Argentina	19 446	*10.2%*	20 502	*12.5%*	20 135	*11.5%*	**14 962**	*11.6%*	*+4.2%*
Chile	3 609	*1.9%*	2 541	*1.5%*	5 523	*3.2%*	**6 210**	*4.8%*	*+45.7%*
Mexico	13 797	*7.2%*	10 787	*6.6%*	6 827	*3.9%*	**4 893**	*3.8%*	*+3.3%*
Vietnam	6 383	*3.4%*	4 717	*2.9%*	3 900	*2.2%*	**3 580**	*2.8%*	*+25.6%*
Moldova	2 810	*1.5%*	1 585	*1.0%*	3 799	*2.2%*	**2 808**	*2.2%*	*+27.5%*
Cuba	6 571	*3.5%*	4 744	*2.9%*	5 075	*2.9%*	**2 278**	*1.8%*	*-45.7%*
Others	23 309	*12.2%*	13 015	*7.9%*	15 245	*8.7%*	11 303	*8.8%*	*-3.9%*
Extra-EU	190 445		164 053		174 984		**128 529**		*-8.5%*
% Change			*-13.9%*		*+6.7%*				

Source : Eurostat Comext

European Commission

EU Imports of Honey by Origin (in Thousand Euros)

In Thousand Euros

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		% Extra EU		% Extra EU		% Extra EU	
Ukraine	121 079	*24.0%*	94 845	*26.3%*	94 976	*28.0%*	**69 708**	*27.5%*	*-21.3%*
China	108 384	*21.5%*	84 107	*23.4%*	78 586	*23.1%*	**56 097**	*22.2%*	*-5.0%*
Argentina	64 275	*12.7%*	48 499	*13.5%*	41 008	*12.1%*	**30 436**	*12.0%*	*+4.4%*
New Zealand	32 655	*6.5%*	24 583	*6.8%*	27 078	*8.0%*	**22 029**	*8.7%*	*+2.3%*
Chile	14 548	*2.9%*	7 516	*2.1%*	13 487	*4.0%*	**14 689**	*5.8%*	*+42.1%*
Mexico	50 597	*10.0%*	33 205	*9.2%*	18 609	*5.5%*	**13 462**	*5.3%*	*+4.6%*
Türkiye	19 643	*3.9%*	8 193	*2.3%*	10 025	*3.0%*	**6 978**	*2.8%*	*-13.8%*
Moldova	10 041	*2.0%*	5 202	*1.4%*	8 861	*2.6%*	**6 829**	*2.7%*	*+34.4%*
Others	83 157	*16.5%*	53 938	*15.0%*	46 896	*13.8%*	32 886	*13.0%*	*-7.4%*
Extra-EU	504 379		360 089		339 526		**253 113**		*-6.3%*
% Change			*-28.6%*		*-5.7%*				

Source : Eurostat Comext

European Commission

EU Imports from Third Countries by Member State (in Tons)

In tons

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		% Extra EU		% Extra EU		% Extra EU	
DE	52 034	*27.3%*	40 998	*25.0%*	46 120	*26.4%*	**32 030**	*24.9%*	*-12.7%*
BE	33 245	*17.5%*	31 444	*19.2%*	28 918	*16.5%*	**28 293**	*22.0%*	*+27.6%*
PL	27 348	*14.4%*	23 315	*14.2%*	19 312	*11.0%*	**13 759**	*10.7%*	*-7.2%*
ES	18 158	*9.5%*	15 665	*9.5%*	17 115	*9.8%*	**11 153**	*8.7%*	*-20.3%*
NL	9 750	*5.1%*	6 719	*4.1%*	9 256	*5.3%*	**7 708**	*6.0%*	*+5.4%*
PT	10 115	*5.3%*	7 687	*4.7%*	9 972	*5.7%*	**5 901**	*4.6%*	*-36.7%*
FR	6 475	*3.4%*	7 697	*4.7%*	8 420	*4.8%*	**4 760**	*3.7%*	*-38.9%*
IT	7 079	*3.7%*	5 776	*3.5%*	6 230	*3.6%*	**4 409**	*3.4%*	*-6.8%*
GR	1 233	*0.6%*	3 587	*2.2%*	4 918	*2.8%*	**3 879**	*3.0%*	*+16.0%*
IE	4 296	*2.3%*	4 608	*2.8%*	4 850	*2.8%*	**2 924**	*2.3%*	*-28.2%*
RO	3 795	*2.0%*	3 557	*2.2%*	4 095	*2.3%*	**2 892**	*2.2%*	*-11.2%*
Others	16 918	*8.9%*	12 999	*7.9%*	15 778	*9.0%*	**10 822**	*8.4%*	*-16.6%*
Extra-EU	190 445		164 053		174 984		**128 529**		*-8.5%*
% Change			*-13.9%*		*+6.7%*				

Source : Eurostat Comext

European Commission

EU Imports of Honey from Ukraine by Member State (in Tons)

In tons

	2022	% Extra EU	2023	% Extra EU	2024	% Extra EU	Jan-Sep 25	% Extra EU	Compared to Jan-Sep 24
BE	3 850	*8.4%*	1 990	*4.3%*	3 118	*5.8%*	**5 729**	*15.6%*	*+84.3%*
DE	11 738	*25.5%*	10 994	*24.0%*	14 579	*27.0%*	**5 553**	*15.2%*	*-61.5%*
PL	10 591	*23.0%*	9 478	*20.7%*	7 887	*14.6%*	**5 134**	*14.0%*	*-26.7%*
ES	2 280	*4.9%*	2 789	*6.1%*	4 372	*8.1%*	**3 508**	*9.6%*	*-9.1%*
FR	4 298	*9.3%*	4 998	*10.9%*	6 402	*11.9%*	**3 417**	*9.3%*	*-45.7%*
IT	2 371	*5.1%*	2 745	*6.0%*	3 374	*6.2%*	**2 481**	*6.8%*	*-15.0%*
GR	516	*1.1%*	2 583	*5.6%*	2 212	*4.1%*	**2 185**	*6.0%*	*-1.2%*
DK	1 082	*2.3%*	1 504	*3.3%*	1 506	*2.8%*	**1 568**	*4.3%*	*+46.0%*
RO	536	*1.2%*	2 517	*5.5%*	2 480	*4.6%*	**1 500**	*4.1%*	*-34.0%*
Extra-EU	46 093		45 817		54 019		**36 638**		*-27.4%*
% Change			*-0.6%*		*+17.9%*				

Source : Eurostat Comext

European Commission

EU Imports of Honey from Ukraine by Member State (in Thousand Euros)

In Thousand Euros

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		*% Extra EU*		*% Extra EU*		*% Extra EU*	
DE	32 024	*26.4%*	22 835	*24.1%*	25 375	*26.7%*	**11 421**	*16.4%*	*-54.4%*
BE	9 889	*8.2%*	4 831	*5.1%*	5 467	*5.8%*	**10 108**	*14.5%*	*+85.4%*
PL	27 116	*22.4%*	19 186	*20.2%*	13 671	*14.4%*	**9 716**	*13.9%*	*-19.7%*
ES	6 036	*5.0%*	5 878	*6.2%*	8 223	*8.7%*	**7 227**	*10.4%*	*-0.4%*
FR	11 055	*9.1%*	9 655	*10.2%*	10 996	*11.6%*	**6 065**	*8.7%*	*-43.8%*
IT	6 836	*5.6%*	6 117	*6.4%*	6 553	*6.9%*	**4 858**	*7.0%*	*-15.6%*
GR	1 436	*1.2%*	5 110	*5.4%*	3 773	*4.0%*	**4 012**	*5.8%*	*+6.3%*
DK	2 998	*2.5%*	3 214	*3.4%*	2 759	*2.9%*	**3 113**	*4.5%*	*+63.0%*
RO	1 471	*1.2%*	5 286	*5.6%*	4 268	*4.5%*	**2 841**	*4.1%*	*-27.8%*
Extra-EU	121 079		94 845		94 976		**69 708**		*-21.3%*
% Change			*-21.7%*		*+0.1%*				

Source : Eurostat Comext

European Commission

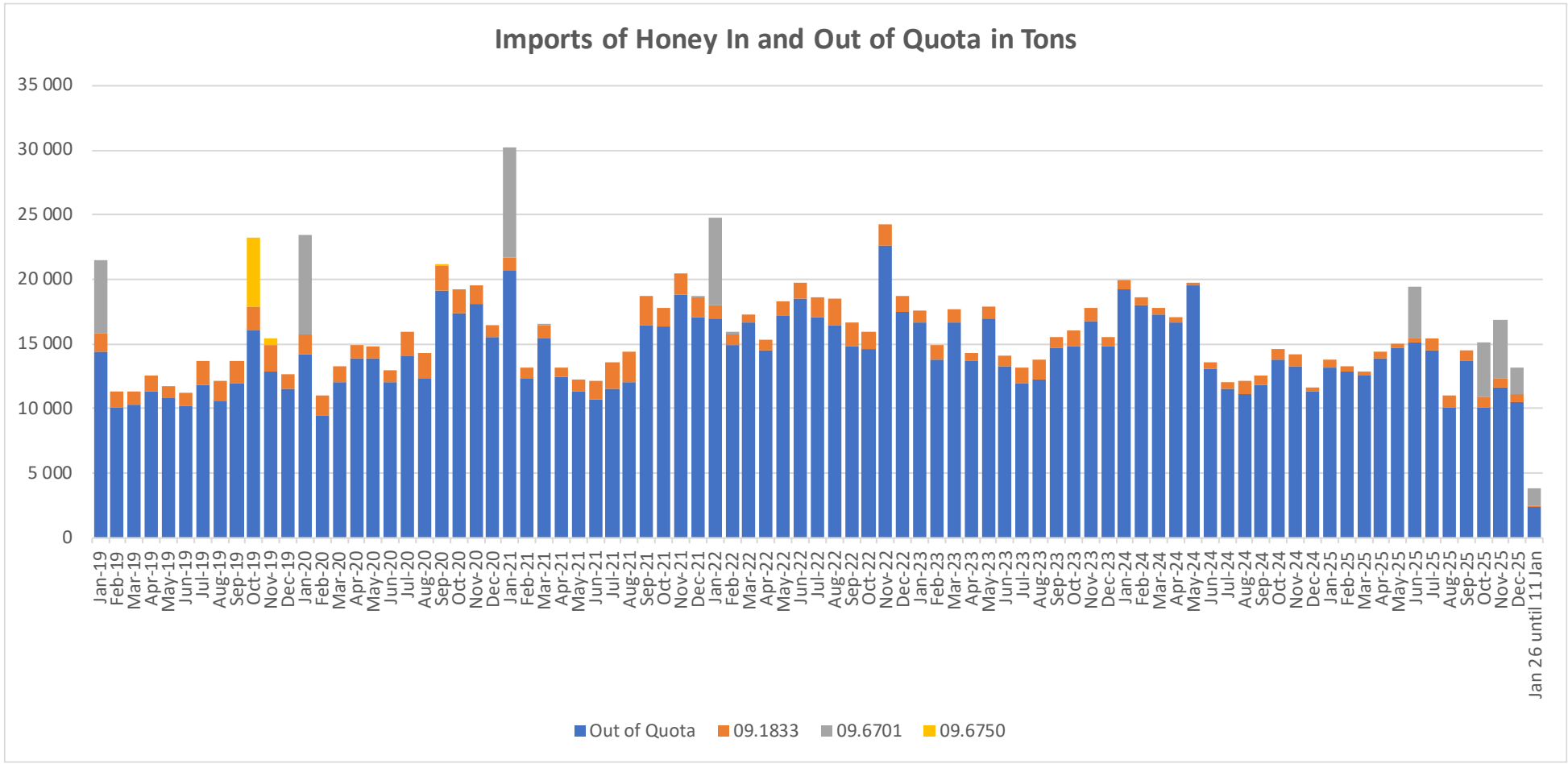
Member States Imports of Honey from United Kingdom (in Tons)

In tons

	2022	% Extra EU	2023	% Extra EU	% change 23/22	2024	% Extra EU	% change 24/23	Jan-Sep 25	% Extra EU	Compared to Jan-Sep 24
IE	781	*53.8%*	1 095	*67.3%*	*+40.3%*	836	*58.7%*	*-23.7%*	**725**	*78.5%*	*+17.5%*
PL	142	*9.8%*	120	*7.4%*	*-15.7%*	100	*7.0%*	*-16.7%*	**60**	*6.5%*	*-25.3%*
IT	55	*3.8%*	43	*2.6%*	*-22.7%*	54	*3.8%*	*+27.1%*	**41**	*4.5%*	*-4.0%*
ES	168	*11.5%*	95	*5.8%*	*-43.5%*	175	*12.3%*	*+84.1%*	**35**	*3.8%*	*-73.7%*
RO	0	*0.0%*	0	*0.0%*	*-97.5%*	0	*0.0%*	*+16.7%*	**20**	*2.2%*	*+2042400.0%*
FR	84	*5.8%*	37	*2.3%*	*-55.7%*	6	*0.5%*	*-82.8%*	**15**	*1.7%*	*+186.7%*
SE	8	*0.5%*	10	*0.6%*	*+26.7%*	18	*1.2%*	*+82.3%*	**12**	*1.3%*	*+10.0%*
Others	214	*14.7%*	228	*14.0%*	*+6.5%*	235	*16.5%*	*+2.9%*	**15**		*-93.7%*
Total EU	1 453		1 628		*+12.1%*	1 424		*-12.5%*	**923**		*-17.8%*

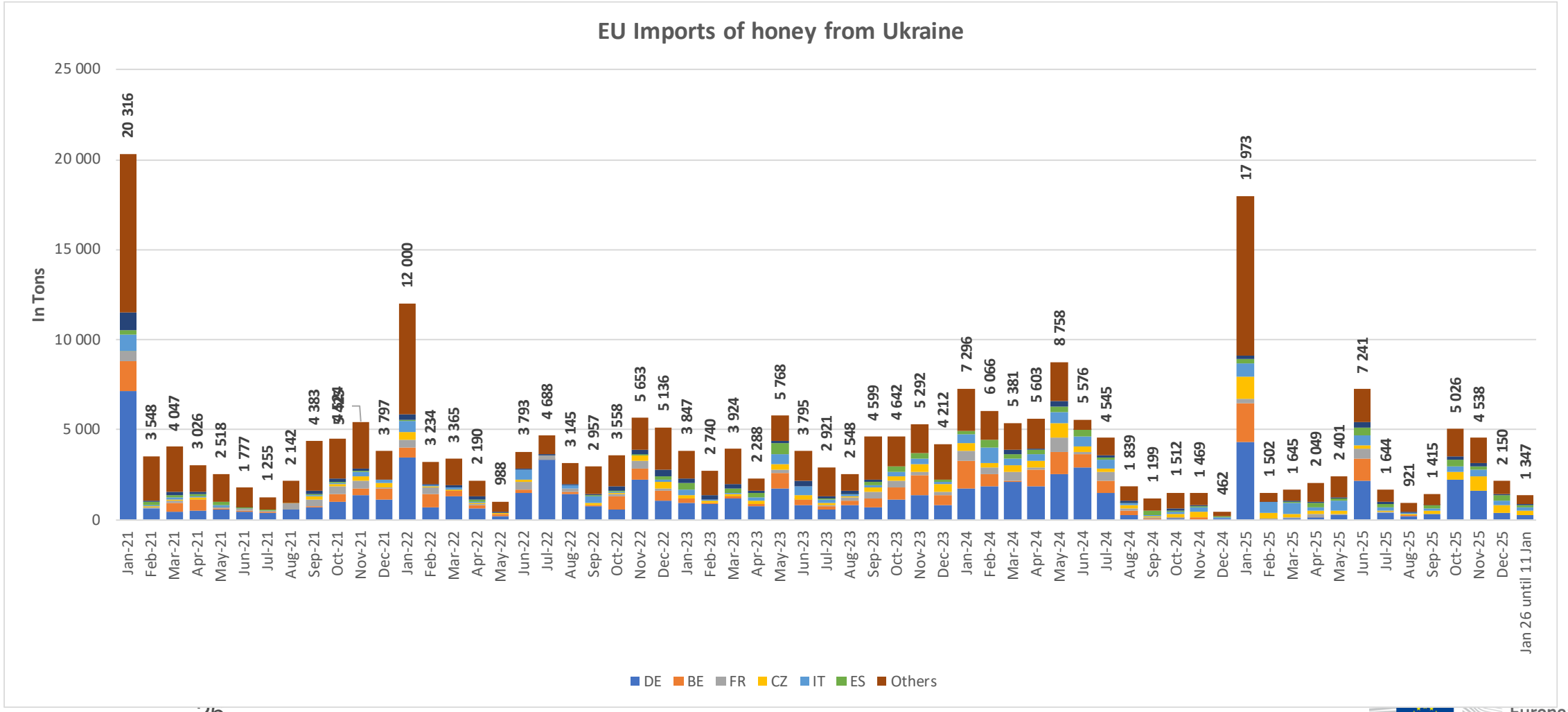
Source : Eurostat Comext

European Commission



European Commission

EU Imports from Ukraine by Member State (in Tons)
!preliminary data!



DG AGRI E3, source: TAXUD surveillance – preliminary data

EU Imports of Honey by Origin (in Tons)
!preliminary data!

	Week 1 to 2 2023		Week 1 to 2 2024		Week 1 to 2 2025		Week 1 to 2 2026		Compared to Week 1 to 2 2025	
		% Extra EU		% Extra EU		% Extra EU		% Extra EU		
Ukraine	1 645	*25.0%*	3 167	*35.2%*	17 329	*79.1%*	**1 244**	*35.4%*	↓	*-92.8%*
China	1 758	*26.7%*	2 494	*27.8%*	2 170	*9.9%*	**1 162**	*33.0%*	↓	*-46.5%*
Argentina	839	*12.7%*	1 044	*11.6%*	429	*2.0%*	**371**	*10.5%*	↓	*-13.7%*
Vietnam	199	*3.0%*	342	*3.8%*	156	*0.7%*	**165**	*4.7%*	↑	*+5.6%*
Chile	11	*0.2%*	22	*0.2%*	43	*0.2%*	**150**	*4.3%*	*+++*	
India	0	*0.0%*	133	*1.5%*	38	*0.2%*	**91**	*2.6%*	*+++*	
Mexico	469	*7.1%*	393	*4.4%*	203	*0.9%*	**64**	*1.8%*	↓	*-68.7%*
Others	1 666	*25.3%*	1 390	*15.5%*	1 548	*7.1%*	**270**	*7.7%*	↓	*-82.6%*
Extra EU	**6 586**		**8 984**		**21 918**		**3 516**		↓	*-84.0%*
% Change			↑ *+36.4%*		↑ *+144.0%*					

Source : Taxud Surveillance - preliminary data

European Commission

EU Average Unit Value of Imported Honey (€/Kg) by Origin

	2020	2021	2022	2023	2024	Jan-Sep 2025	Compared to Jan-Sep 2024
Ukraine	1.53	1.89	2.63	2.07	1.76	1.93	+10.0%
China	1.38	1.37	1.58	1.39	1.30	1.20	-7.4%
Argentina	2.20	2.74	3.31	2.37	2.04	2.03	-0.3%
New Zealand	29.12	28.08	21.07	29.34	26.36	21.45	-18.6%
Chile	2.72	3.50	4.03	2.96	2.44	2.37	-2.9%
Mexico	2.22	2.88	3.67	3.08	2.73	2.71	-0.7%
Türkiye	3.33	2.53	2.63	3.41	3.49	3.65	+4.5%
Moldova	2.26	3.24	3.57	3.28	2.33	2.45	+5.0%
Cuba	1.83	2.08	2.66	2.60	2.19	2.20	+0.6%
Vietnam	1.33	1.71	2.01	1.70	1.45	1.32	-8.8%
Brazil	2.17	2.77	3.61	3.22	2.69	2.92	+8.5%
United Kingdom	4.23	4.13	4.34	4.45	3.97	4.44	+11.6%
Uruguay	1.78	2.69	3.27	2.42	2.13	2.09	-1.6%
Nicaragua	2.75	3.13	3.92	3.44	3.26	3.25	-0.3%
Guatemala	2.44	3.30	4.18	3.00	2.68	2.94	+10.0%
India	1.70	1.70	1.77	1.68	1.55	1.45	-6.3%
Serbia	5.28	6.91	5.78	4.43	3.44	3.40	-1.3%
Extra EU	2.06	2.34	2.65	2.19	1.94	1.95	+0.7%
Extra EU (excl. NZ)	1.89	2.17	2.50	2.06	1.80	1.81	+0.8%

Source : Eurostat Comext

European Commission

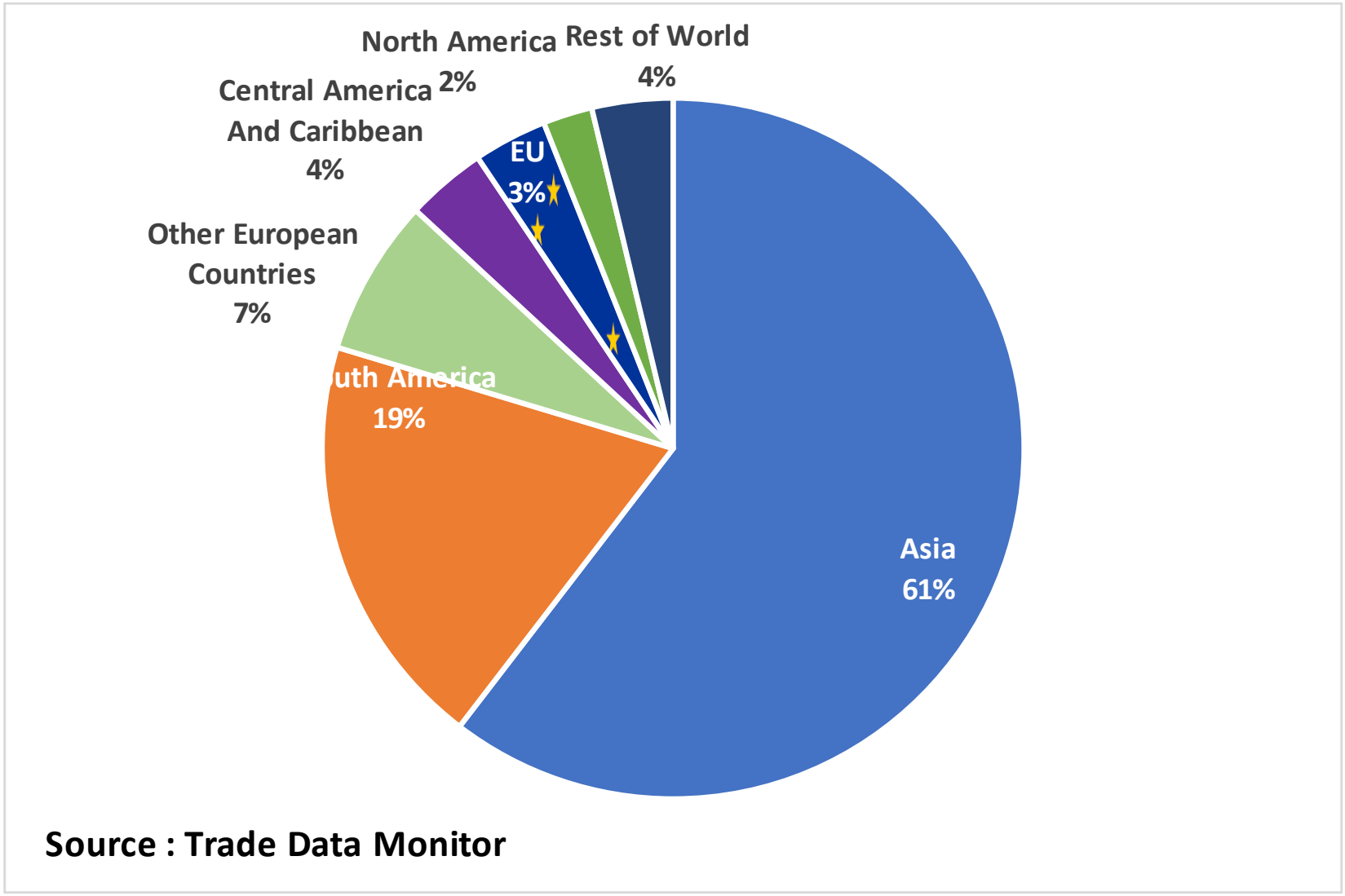
World Exports of Honey by Region

	2022		2023		2024		Share of World Exports in 2024	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
Asia	294 631	580 734	298 731	474 991	420 534	507 528	55.5%	31.6%
of which China	*155 921*	*262 949*	*152 636*	*235 197*	*169 573*	*245 070*	22.4%	15.3%
South America	124 339	417 199	114 642	274 114	140 813	302 461	18.6%	18.8%
Other European Countries	76 444	221 513	73 385	176 227	103 268	217 920	13.6%	13.6%
Central America And Caribbean	44 534	134 039	29 472	67 558	21 993	59 315	2.9%	3.7%
EU	25 031	151 910	24 965	146 462	25 435	143 153	3.4%	8.9%
North America	21 254	85 679	16 275	58 815	19 850	66 097	2.6%	4.1%
of which USA	*10 100*	*30 877*	*8 885*	*25 041*	*8 668*	*24 310*	1.1%	1.5%
Canada	*11 155*	*54 802*	*7 391*	*33 774*	*11 183*	*41 786*	1.5%	2.6%
Oceania And Polar Regions	15 560	292 441	14 424	258 934	15 716	270 292	2.1%	16.8%
Near And Middle Eastern Countries	7 661	41 279	5 312	28 550	5 627	27 795	0.7%	1.7%
Africa	5 716	17 900	4 158	12 579	4 474	12 368	0.6%	0.8%
Total	**615 171**	**1 942 695**	**581 364**	**1 498 231**	**757 711**	**1 606 929**		

Source : Trade Data Monitor

European Commission

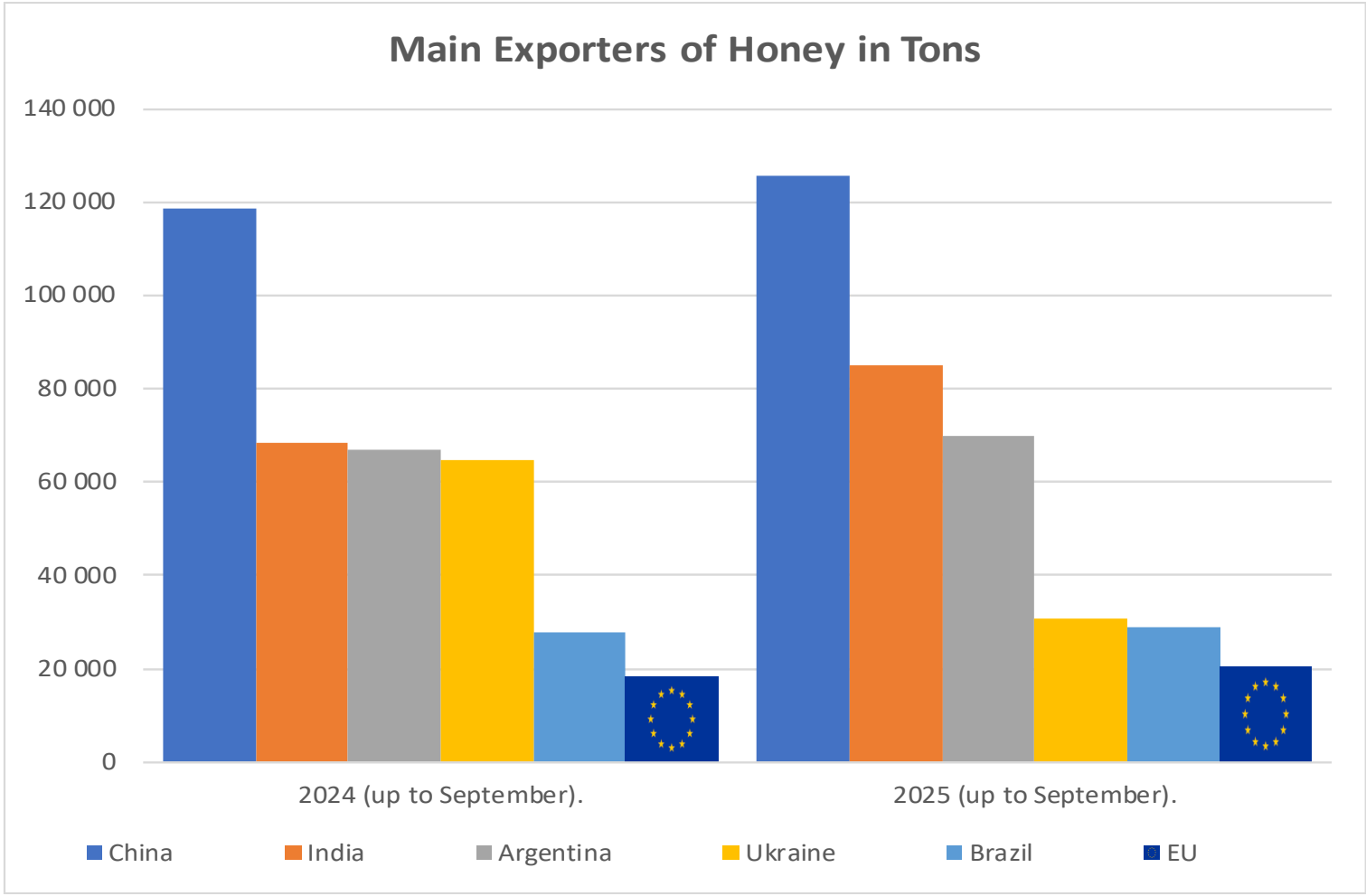
The World's Honey exporters (Jan-Sep 2025)



Source : Trade Data Monitor

European Commission

Main World Exporters of Honey (Jan-Sep 2025/Jan-Sep 2024)



Source: Trade Data Monitor – preliminary data

European Commission

EU Exports of Honey by Destination (in Tons)

In tons

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		*% Extra EU*		*% Extra EU*		*% Extra EU*	
United Kingdom	4 551	*18.2%*	4 433	*17.8%*	5 313	*20.9%*	**4 326**	*21.3%*	*+13.5%*
USA	3 184	*12.7%*	3 285	*13.2%*	3 729	*14.6%*	**2 971**	*14.6%*	*+1.8%*
Switzerland	3 894	*15.6%*	3 351	*13.4%*	3 410	*13.4%*	**2 768**	*13.6%*	*+14.8%*
Saudi Arabia	2 433	*9.7%*	3 546	*14.2%*	2 760	*10.8%*	**1 886**	*9.3%*	*+0.7%*
Japan	2 810	*11.2%*	2 530	*10.1%*	2 125	*8.3%*	**1 857**	*9.1%*	*+24.2%*
Israel	980	*3.9%*	1 295	*5.2%*	1 732	*6.8%*	**1 092**	*5.4%*	*+14.1%*
Canada	1 295	*5.2%*	918	*3.7%*	1 319	*5.2%*	**970**	*4.8%*	*-2.4%*
U.A.Emirates	912	*3.6%*	759	*3.0%*	780	*3.1%*	**619**	*3.0%*	*+7.4%*
Others	4 972	*19.9%*	4 849	*19.4%*	4 308	*16.9%*	3 855	*18.9%*	*+19.7%*
Extra-EU	25 032		24 965		25 478		**20 344**		*+11.4%*
% Change			*-0.3%*		*+2.1%*				

Source : Eurostat Comext

European Commission

EU Exports of Honey by Destination (in Thousand Euros)

In Thousand Euros

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		% Extra EU		% Extra EU		% Extra EU	
United Kingdom	23 320	*15.4%*	23 170	*15.8%*	26 429	*18.4%*	**20 159**	*18.1%*	*+7.3%*
USA	20 580	*13.5%*	20 197	*13.8%*	22 079	*15.4%*	**17 823**	*16.0%*	*+4.6%*
Switzerland	24 622	*16.2%*	22 717	*15.5%*	21 788	*15.2%*	**16 702**	*15.0%*	*+10.7%*
Saudi Arabia	17 161	*11.3%*	23 885	*16.3%*	18 161	*12.7%*	**12 592**	*11.3%*	*+1.0%*
Japan	18 488	*12.2%*	14 935	*10.2%*	12 260	*8.6%*	**9 925**	*8.9%*	*+12.4%*
U.A.Emirates	7 447	*4.9%*	6 016	*4.1%*	5 941	*4.1%*	**4 540**	*4.1%*	*+1.6%*
Canada	5 969	*3.9%*	3 943	*2.7%*	5 170	*3.6%*	**3 844**	*3.4%*	*-1.8%*
Israel	3 032	*2.0%*	3 402	*2.3%*	4 466	*3.1%*	**3 115**	*2.8%*	*+19.4%*
Others	31 295	*20.6%*	28 200	*19.3%*	27 030	*18.9%*	22 730	*20.4%*	*+12.6%*
Extra-EU	151 915		146 467		143 324		**111 432**		*+7.8%*
% Change			*-3.6%*		*-2.1%*				

Source : Eurostat Comext

European Commission

EU exports to Third Countries by Member State (in Tons)

In tons

	2022		2023		2024		Jan-Sep 25		Compared to Jan-Sep 24
		% Extra EU		% Extra EU		% Extra EU		% Extra EU	
ES	6 791	*27.1%*	7 139	*28.6%*	7 199	*28.3%*	**5 446**	*26.8%*	*+10.7%*
DE	5 191	*20.7%*	5 513	*22.1%*	5 812	*22.8%*	**4 708**	*23.1%*	*+9.8%*
HU	2 242	*9.0%*	1 574	*6.3%*	1 468	*5.8%*	**1 241**	*6.1%*	*+35.7%*
GR	1 268	*5.1%*	1 474	*5.9%*	1 486	*5.8%*	**1 160**	*5.7%*	*+6.9%*
FR	1 606	*6.4%*	1 313	*5.3%*	1 442	*5.7%*	**1 155**	*5.7%*	*+15.4%*
PL	1 598	*6.4%*	1 199	*4.8%*	1 409	*5.5%*	**1 154**	*5.7%*	*+4.0%*
RO	1 349	*5.4%*	1 745	*7.0%*	1 442	*5.7%*	**873**	*4.3%*	*-16.1%*
IE	270	*1.1%*	470	*1.9%*	640	*2.5%*	**855**	*4.2%*	*+76.1%*
IT	1 007	*4.0%*	930	*3.7%*	899	*3.5%*	**737**	*3.6%*	*+16.6%*
BG	547	*2.2%*	495	*2.0%*	732	*2.9%*	**627**	*3.1%*	*+13.5%*
Others	3 163	*12.6%*	3 113	*12.5%*	2 948	*11.6%*	**2 390**	*11.7%*	*+38.7%*
Total EU	25 032		24 965		25 478		**20 345**		*+11.4%*
% Change			*-0.3%*		*+2.1%*				

Source : Eurostat Comext

European Commission

Member States Exports of Honey to United Kingdom (in tons)

In tons

	2022		2023		% change	2024		% change	Jan-Sep 25		Compared to
		% Extra EU		% Extra EU	23/22		% Extra EU	24/23		% Extra EU	Jan-Sep 24
ES	867	*19.0%*	916	*20.7%*	*+5.7%*	1 315	*24.7%*	*+43.6%*	**1 097**	*25.4%*	*+17.9%*
IE	244	*5.4%*	441	*9.9%*	*+80.6%*	619	*11.7%*	*+40.5%*	**811**	*18.7%*	*+73.9%*
PL	1 000	*22.0%*	608	*13.7%*	*-39.2%*	620	*11.7%*	*+2.0%*	**471**	*10.9%*	*+14.9%*
RO	513	*11.3%*	539	*12.2%*	*+5.1%*	859	*16.2%*	*+59.2%*	**339**	*7.8%*	*-42.7%*
IT	434	*9.5%*	532	*12.0%*	*+22.7%*	423	*8.0%*	*-20.5%*	**337**	*7.8%*	*+7.7%*
BE	372	*8.2%*	377	*8.5%*	*+1.2%*	346	*6.5%*	*-8.2%*	**323**	*7.5%*	*+10.4%*
DE	191	*4.2%*	208	*4.7%*	*+9.1%*	207	*3.9%*	*-0.5%*	**180**	*4.2%*	*+16.0%*
Others	930	*20.4%*	812	*18.3%*	*-12.7%*	924	*17.4%*	*+13.8%*	**768**		*+17.5%*
Total EU	4 551		4 433		*-2.6%*	5 313		*+19.9%*	**4 326**		*+13.5%*

Source : Eurostat Comext

European Commission

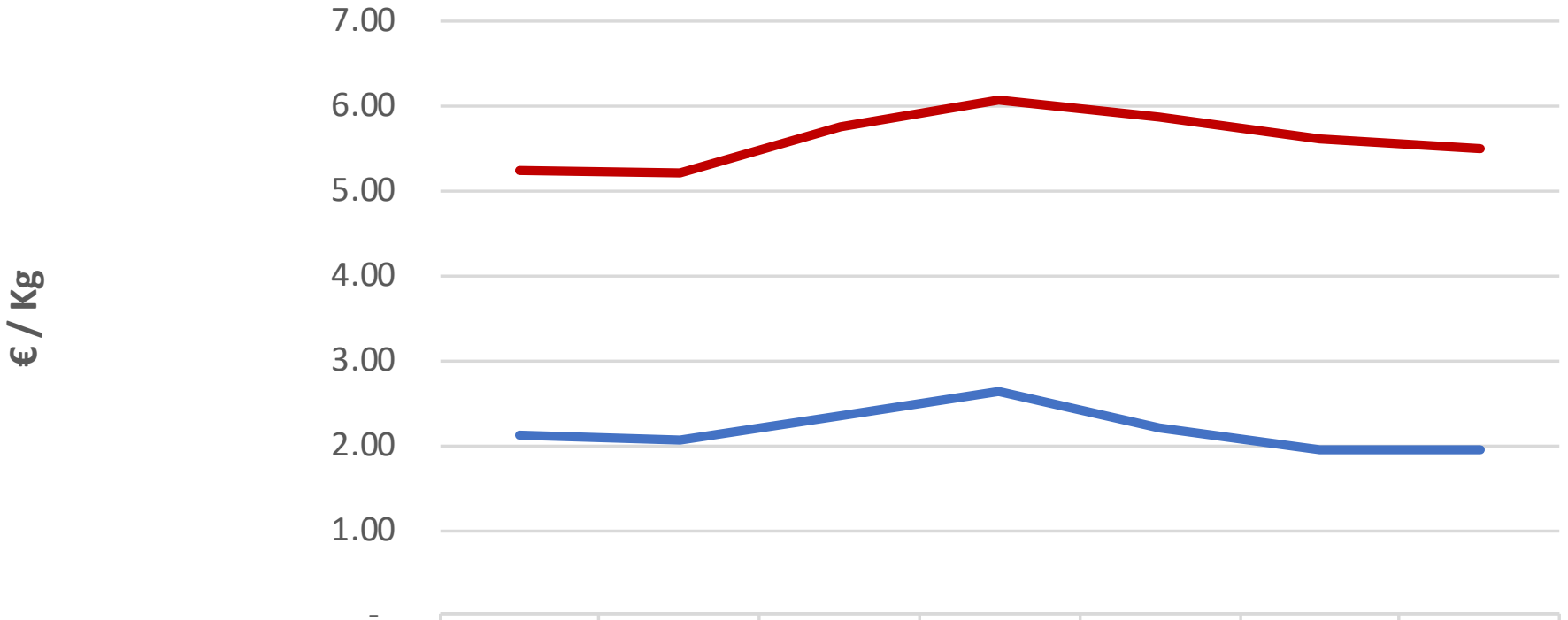
EU Average Unit Value of Exported Honey (€/kg) by Destination

	2020	2021	2022	2023	2024	Jan-Sep 2025	Compared to Jan-Sep 2024
United Kingdom	3.75	4.93	5.12	5.23	4.97	4.70	-5.5%
USA	5.77	6.67	6.46	6.15	5.92	5.99	+1.1%
Switzerland	5.68	5.82	6.32	6.78	6.39	6.07	-4.9%
Saudi Arabia	6.43	6.04	7.05	6.74	6.58	6.62	+0.7%
Japan	6.53	6.88	6.58	5.90	5.77	5.51	-4.5%
U.A.Emirates	7.72	8.10	8.16	7.93	7.62	7.43	-2.5%
Canada	3.85	4.08	4.61	4.30	3.92	3.98	+1.6%
Israel	2.82	2.81	3.09	2.63	2.58	2.87	+11.3%
Norway	5.28	5.74	6.47	6.00	5.99	6.20	+3.5%
Philippines	5.88	6.36	6.11	6.69	6.44	6.61	+2.6%
Morocco	2.57	3.43	4.00	3.11	3.44	3.27	-5.0%
South Korea	9.39	11.20	13.84	15.14	18.08	17.83	-1.4%
Hong Kong	6.79	6.62	7.67	7.96	7.94	7.99	+0.6%
Bosnia-Herz.	4.58	4.07	4.22	4.81	5.09	5.09	-0.1%
Iceland	4.54	4.48	5.80	6.15	6.14	5.96	-2.9%
Qatar	8.48	8.38	8.95	8.08	7.66	7.72	+0.7%
Singapore	6.13	7.69	8.13	8.59	8.46	7.91	-6.5%
Extra EU	5.21	5.76	6.07	5.87	5.63	5.50	-2.2%

Source : Eurostat Comext

European Commission

Import and Export Unit Values



	2019	2020	2021	2022	2023	2024	Jan-Sep 2025
Average Import Price	2.13	2.06	2.34	2.65	2.19	1.94	1.95
Average Export Price	5.26	5.21	5.76	6.07	5.87	5.63	5.50

European Commission

Summary of EU honey market situation (1)

- EU remains second world producer (~246 000 tons, 2024) after China
- Longer term increase in number of beehives came to a halt 2024 (~20 millions)



European Commission

Summary of EU honey market situation (2)

- EU remains only ~63% self-sufficient in honey
- Imports play a key role in meeting demand on the EU internal market
- Ukraine takes the first position as the key EU's supplier overtaking China in 2024
- EU honey trade balance keeps largely negative: Imports>Exports



European Commission

Where to find data:

EUROPA SITE
MARKETS

https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en

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