



# Honey Market Presentation

***CMO***  
***21 November 2019***

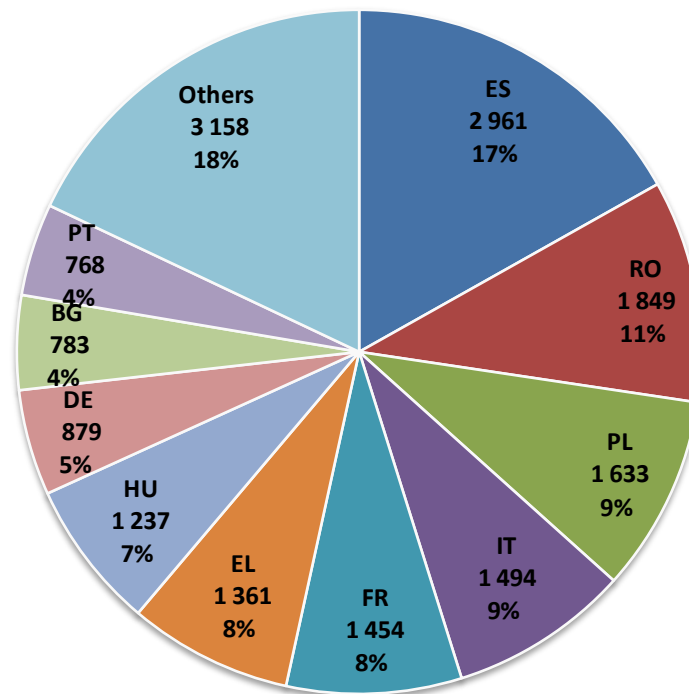


# Number of hives (in thousand)

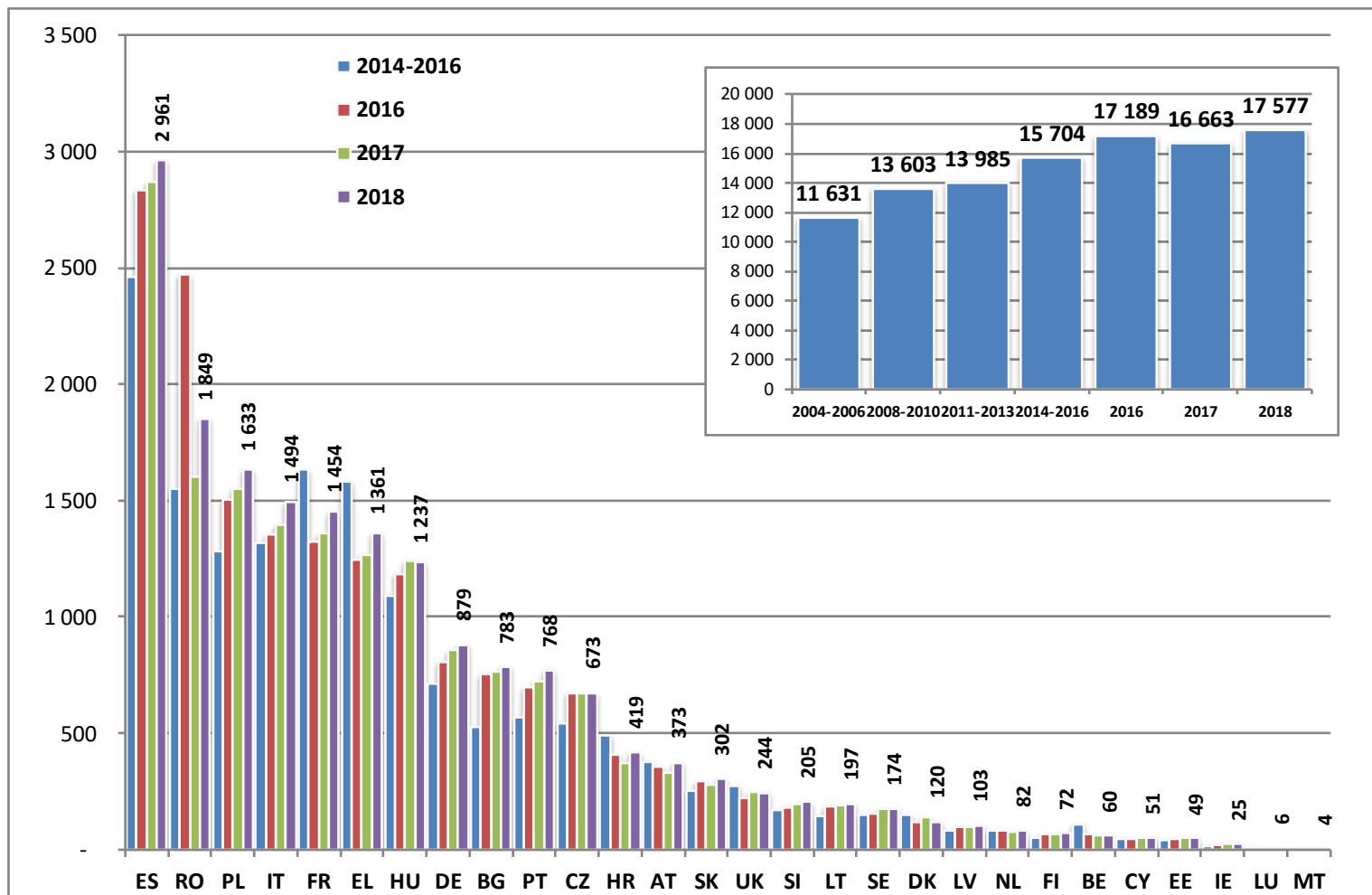


	2017	2018		
ES	2 868	2 961	↑	+3.2%
RO	1 603	1 849	↑	+15.3%
PL	1 553	1 633	↑	+5.2%
IT	1 396	1 494	↑	+7.0%
FR	1 360	1 454	↑	+6.9%
EL	1 264	1 361	↑	+7.6%
HU	1 239	1 237	↓	-0.2%
DE	859	879	↑	+2.3%
BG	766	783	↑	+2.3%
PT	721	768	↑	+6.4%
CZ	671	673	↑	+0.4%
HR	371	419	↑	+12.7%
AT	329	373	↑	+13.2%
SK	279	302	↑	+8.4%
UK	247	244	↓	-1.2%
SI	195	205	↑	+4.9%
LT	192	197	↑	+2.8%
SE	174	174	→	+0.0%
DK	141	120	↓	-14.9%
LV	96	103	↑	+6.8%
NL	78	82	↑	+4.6%
FI	67	72	↑	+7.9%
BE	59	60	↑	+0.8%
CY	50	51	↑	+3.2%
EE	50	49	↓	-2.4%
IE	23	25	↑	+5.8%
LU	6	6	↓	-1.5%
MT	4	4	↑	+2.8%
EU	16 663	17 577	↑	+5.5%

2018



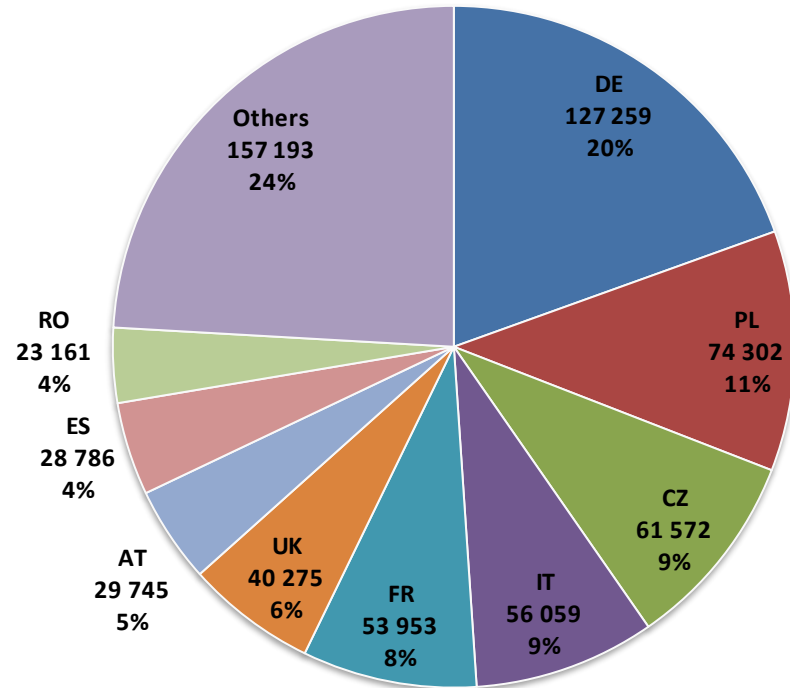
# Number of hives (in thousand)



# Number of beekeepers



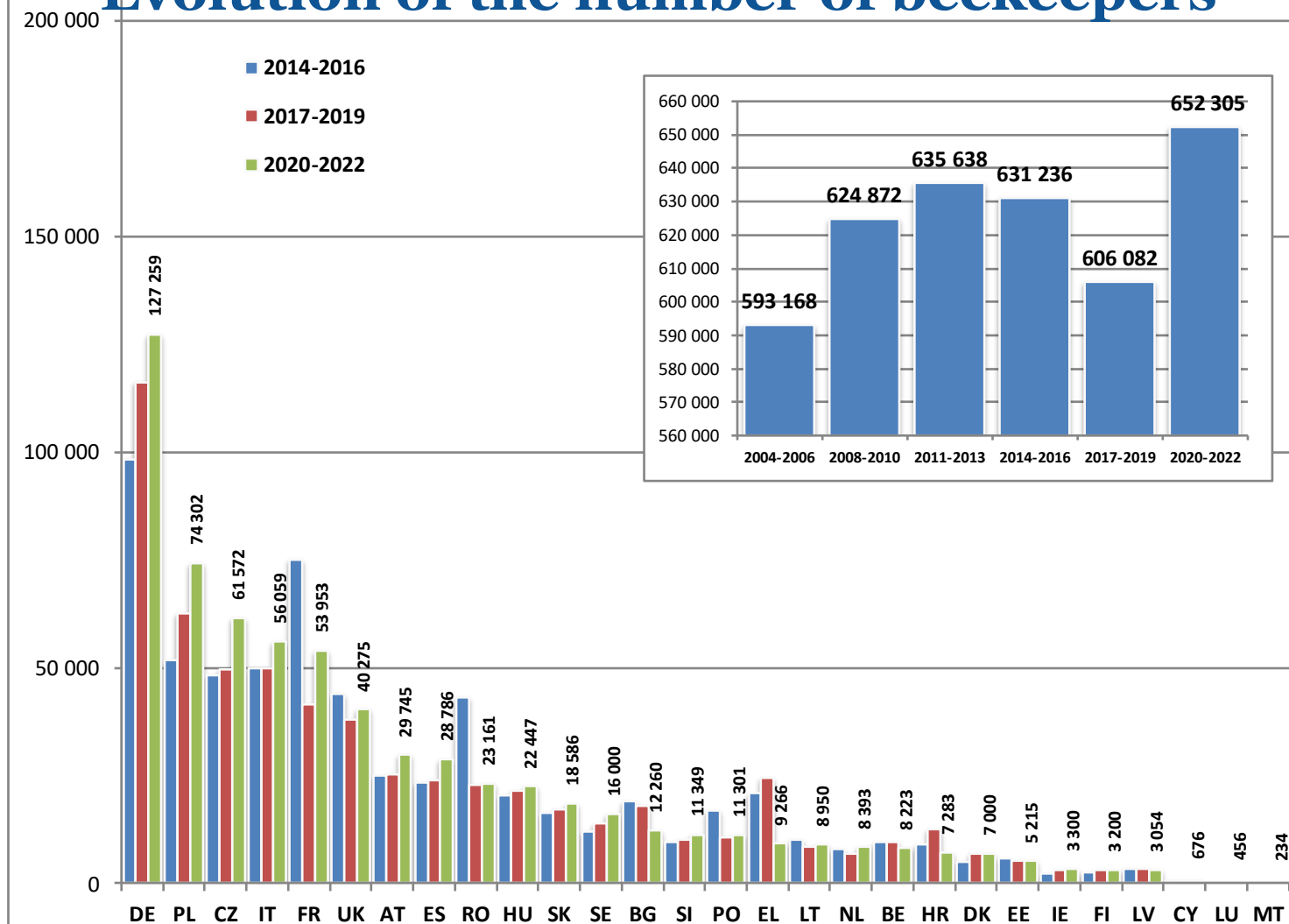
	2017-2019	2020-2022		
DE	116 000	127 259	↑	+9.7%
PL	62 575	74 302	↑	+18.7%
CZ	49 486	61 572	↑	+24.4%
IT	50 000	56 059	↑	+12.1%
FR	41 560	53 953	↑	+29.8%
UK	37 888	40 275	↑	+6.3%
AT	25 277	29 745	↑	+17.7%
ES	23 816	28 786	↑	+20.9%
RO	22 930	23 161	↑	+1.0%
HU	21 565	22 447	↑	+4.1%
SK	17 171	18 586	↑	+8.2%
SE	14 000	16 000	↑	+14.3%
BG	17 969	12 260	↓	-31.8%
SI	10 145	11 349	↑	+11.9%
PO	10 698	11 301	↑	+5.6%
EL	24 582	9 266	↓	-62.3%
LT	8 536	8 950	↑	+4.9%
NL	7 000	8 393	↑	+19.9%
BE	9 490	8 223	↓	-13.4%
HR	12 526	7 283	↓	-41.9%
DK	7 000	7 000	→	+0.0%
EE	5 250	5 215	↓	-0.7%
IE	3 000	3 300	↑	+10.0%
FI	3 100	3 200	↑	+3.2%
LV	3 282	3 054	↓	-6.9%
CY	691	676	↓	-2.2%
LU	337	456	↑	+35.3%
MT	208	234	↑	+12.5%
EU	606 082	652 305	↑	+7.6%



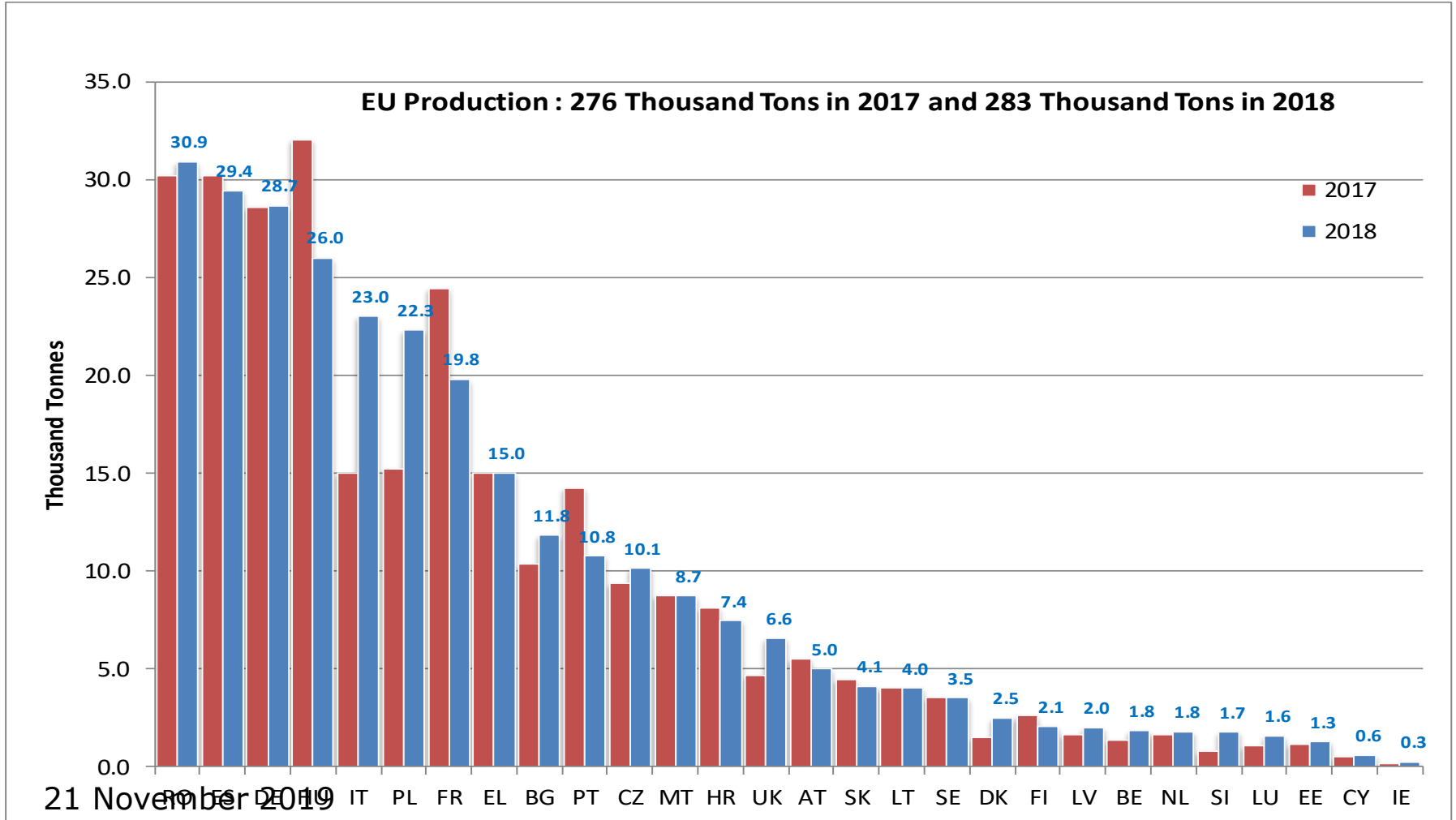
# Number of beekeepers



## Evolution of the number of beekeepers

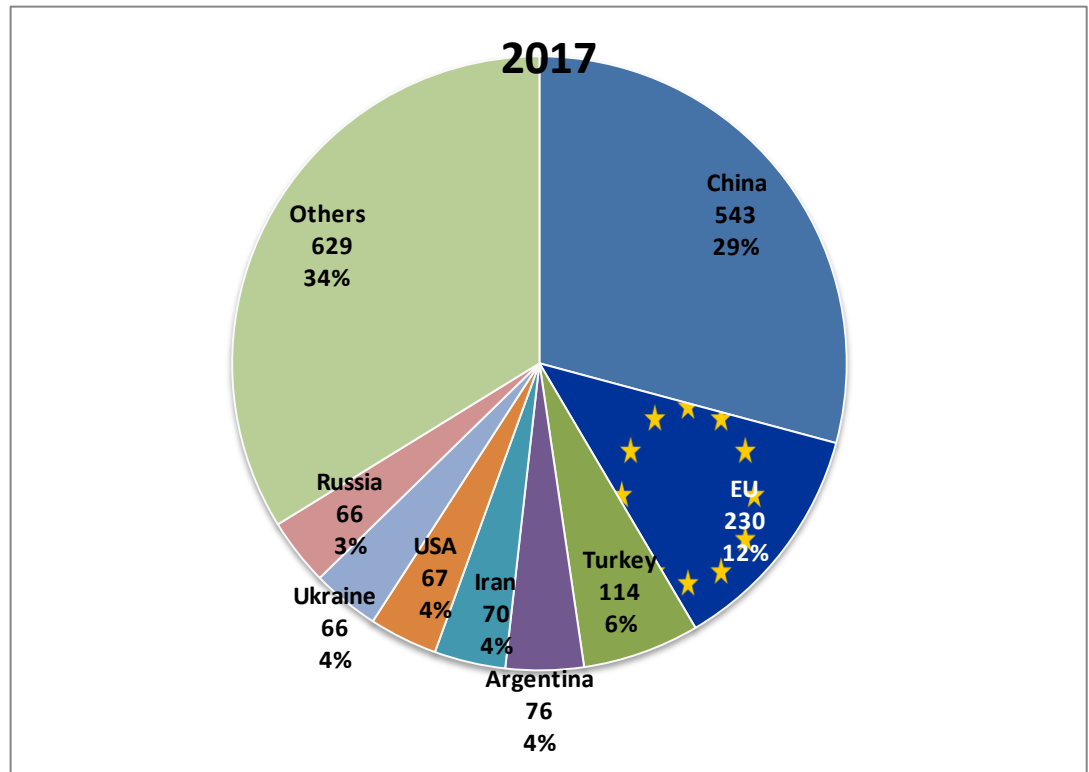


# EU Honey Production UPDATED

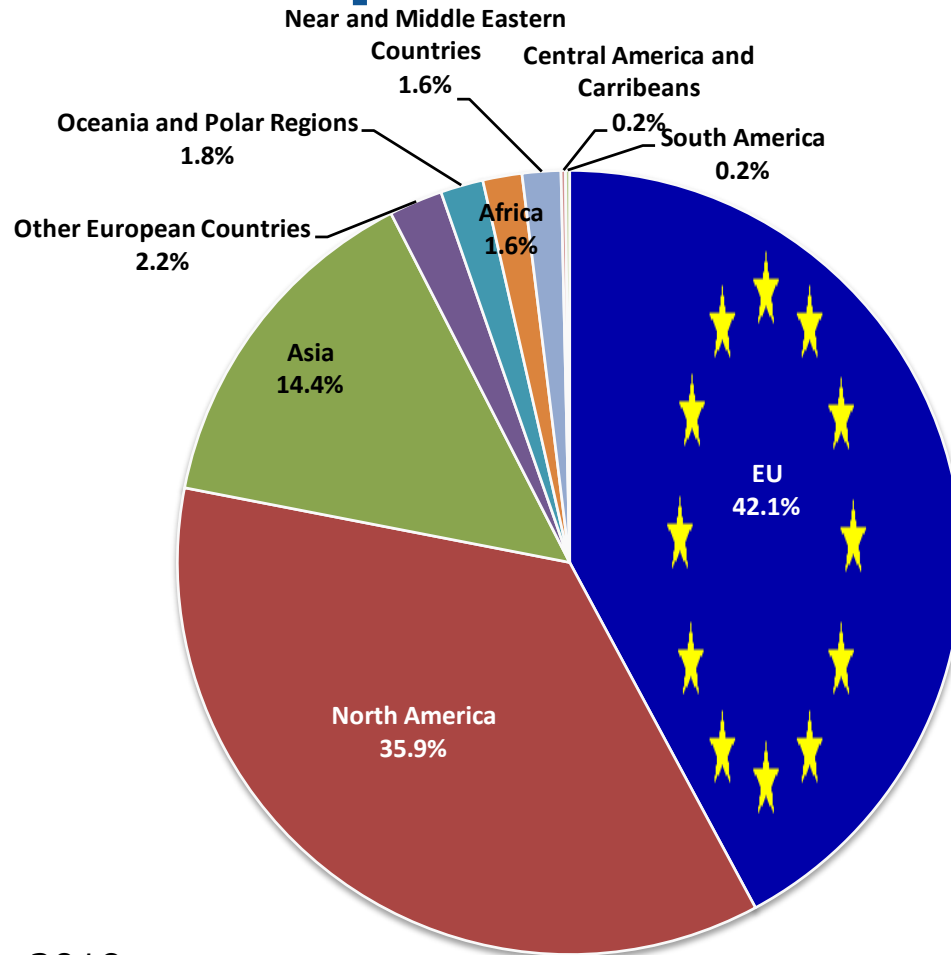


# World Production of Honey per Country (1 000 T)

	2016	2017	Share of World Production
China	555	543	29%
EU	230	230	12%
Turkey	106	114	6%
Argentina	68	76	4%
Iran	68	70	4%
USA	73	67	4%
Ukraine	59	66	4%
Russia	70	66	4%
India	64	65	3%
Mexico	55	51	3%
Ethiopia	48	50	3%
Brazil	40	42	2%
Canada	39	39	2%
United Republic of	30	30	2%
Republic of Korea	26	27	1%
Angola	23	23	1%
Uruguay	20	20	1%
Viet Nam	17	19	1%
Kenya	26	18	1%
Central African	16	16	1%
Mali	11	15	1%
New Zealand	20	15	1%
Australia	13	13	1%
Other	182	186	10%
	1 859	1 861	



# Share of Imports of Honey in 2017



21 November 2019  
Source : UN Comtrade



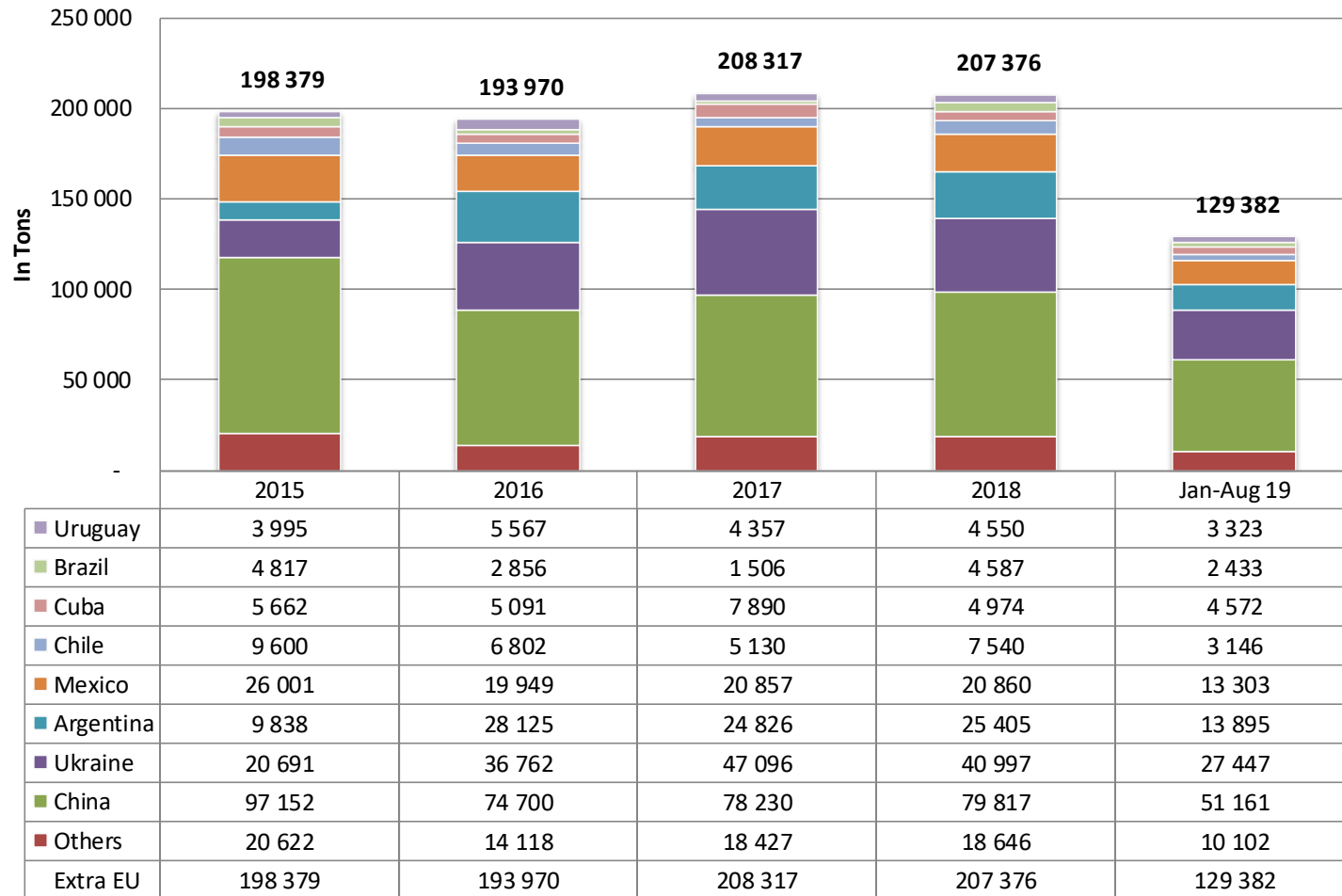
# World Imports of Honey\*

\*No numbers from China for 2018

	2017		2018		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
<b>European Union</b>	208 317	457 218	207 376	451 085	38.5%	33.8%
<b>North America</b>	204 416	532 155	202 309	451 710	37.6%	33.8%
<i>of which USA</i>	202 565	503 411	201 577	426 854	37.4%	32.0%
<b>Asia</b>	72 134	319 544	62 333	211 508	11.6%	15.8%
<i>of which Japan</i>	42 821	126 573	44 521	123 068	8.3%	9.2%
<i>China</i>	5 682	80 896	-	-	0.0%	0.0%
<b>Near and Middle Eastern Countries</b>	33 582	112 904	31 827	116 741	5.9%	8.7%
<b>Oceania and Polar Regions</b>	8 713	41 777	15 588	45 500	2.9%	3.4%
<b>Other European Countries</b>	11 006	43 165	11 545	46 234	2.1%	3.5%
<b>Africa</b>	10 311	17 841	6 669	9 826	1.2%	0.7%
<b>South America</b>	840	2 205	610	1 562	0.1%	0.1%
<b>Central America and Carribeans</b>	912	2 374	272	701	0.1%	0.1%
<b>Total</b>	<b>550 231</b>	<b>1 529 185</b>	<b>538 529</b>	<b>1 334 867</b>		

Source : UN Comtrade

# EU Imports of Honey by Origin (in Tons)

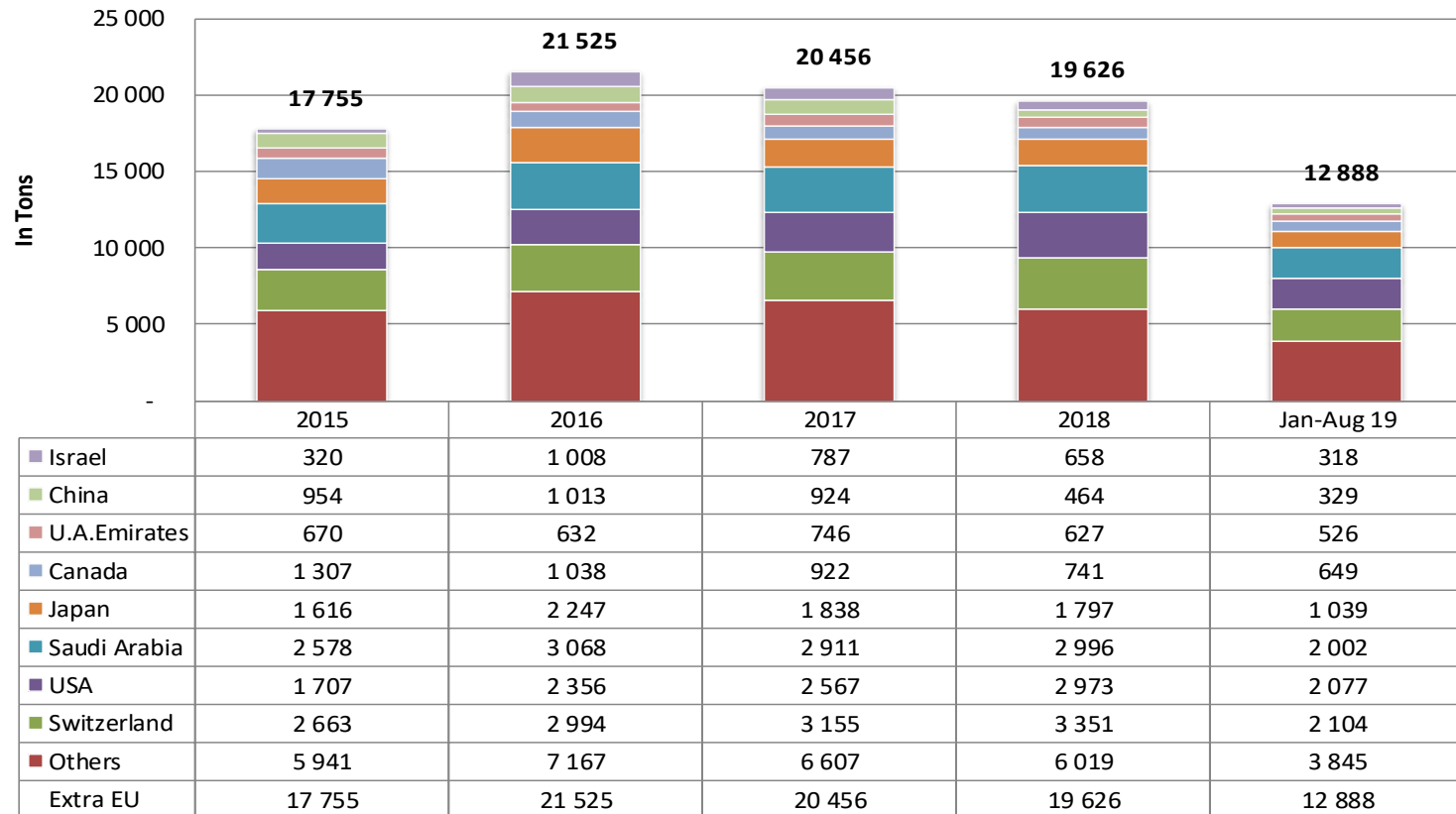


# World Exports of Honey

	2017		2018		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
<b>Asia</b>	207 029	416 304	74 701	128 500	19.5%	11.6%
<i>of which China</i>	129 260	239 570	-	-	0.0%	0.0%
<b>European Union</b>	18 227	105 362	22 530	128 066	5.9%	11.6%
<b>South America</b>	111 774	306 635	111 411	261 019	29.2%	23.7%
<b>Other European Countries</b>	78 342	152 542	59 049	113 847	15.5%	10.3%
<b>Central America and Carribeans</b>	32 069	103 873	58 156	109 069	15.2%	9.9%
<b>North America</b>	27 213	76 953	26 688	73 299	7.0%	6.6%
<i>of which Canada</i>	55	298	34	213	0.0%	0.0%
<i>USA</i>	6	47	8	59	0.0%	0.0%
<b>Near and Middle Eastern Countries</b>	15 134	61 158	12 169	44 782	3.2%	4.1%
<b>Oceania and Polar Regions</b>	13 433	264 419	14 782	235 405	3.9%	21.3%
<b>Africa</b>	2 428	7 881	2 695	9 114	0.7%	0.8%
<b>Total</b>	<b>505 650</b>	<b>1 495 126</b>	<b>382 182</b>	<b>1 103 101</b>		

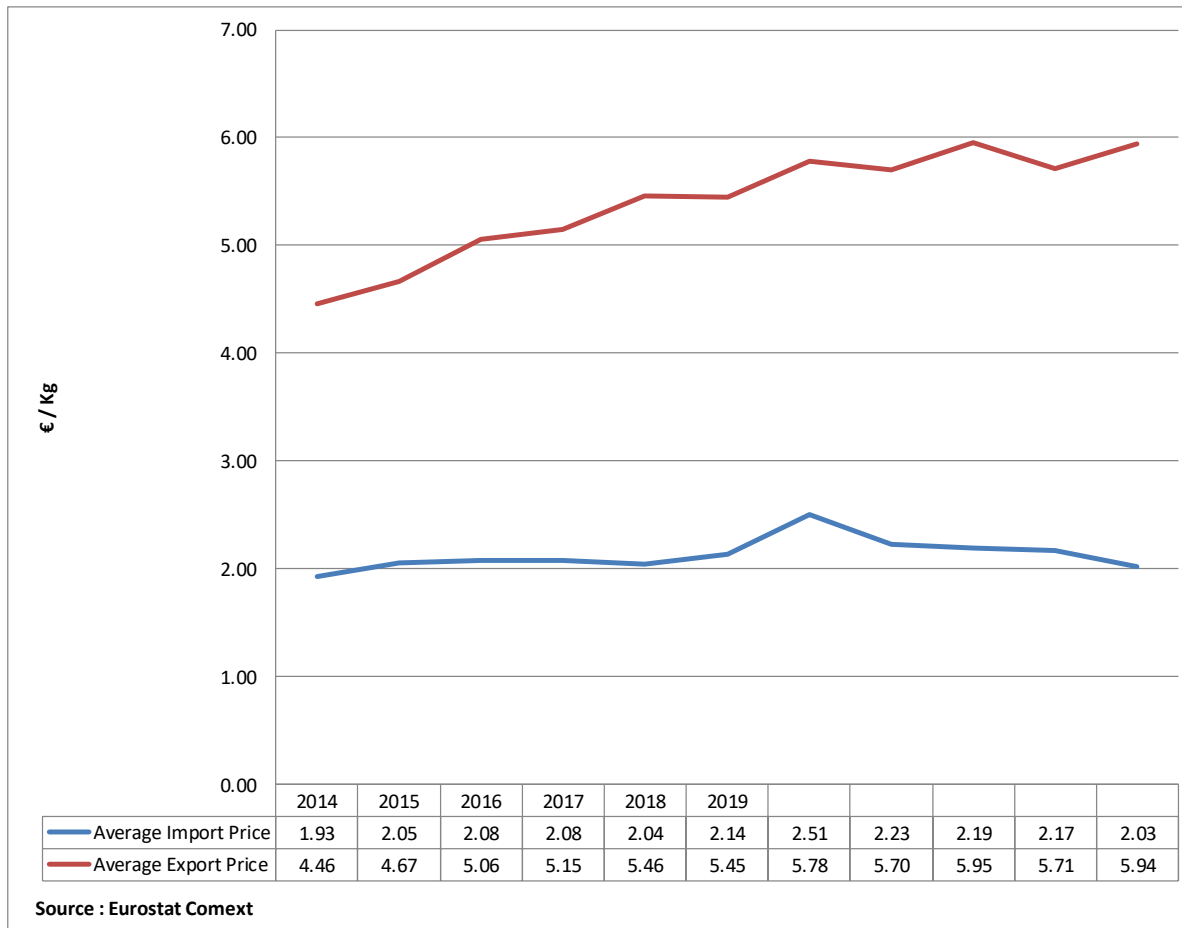
Source : UN Comtrade

# EU Exports of Honey by Destinations



Source : Eurostat Comext

# Average Import and Export Prices



21 November 2019



# National apiculture programmes – State of play

- Programmes and budget approved by Commission Implementing Decision 2019/974
- Apply since 1 August 2019



# Apiculture Programme Measures ORIGINALLY PLANNED

- A** Technical Assistance: 27 MS
- B** Combatting Beehive Invaders: 28 MS
- C** Rationalisation of Transhumance: 19 MS
- D** Analysis of Apiculture Products: 20 MS
- E** Restocking of Hives: 22 MS
- F** Applied Research: 18 MS
- G** Market Monitoring: 14 MS
- H** Product Improvement: 17 MS

## NEXT STEPS

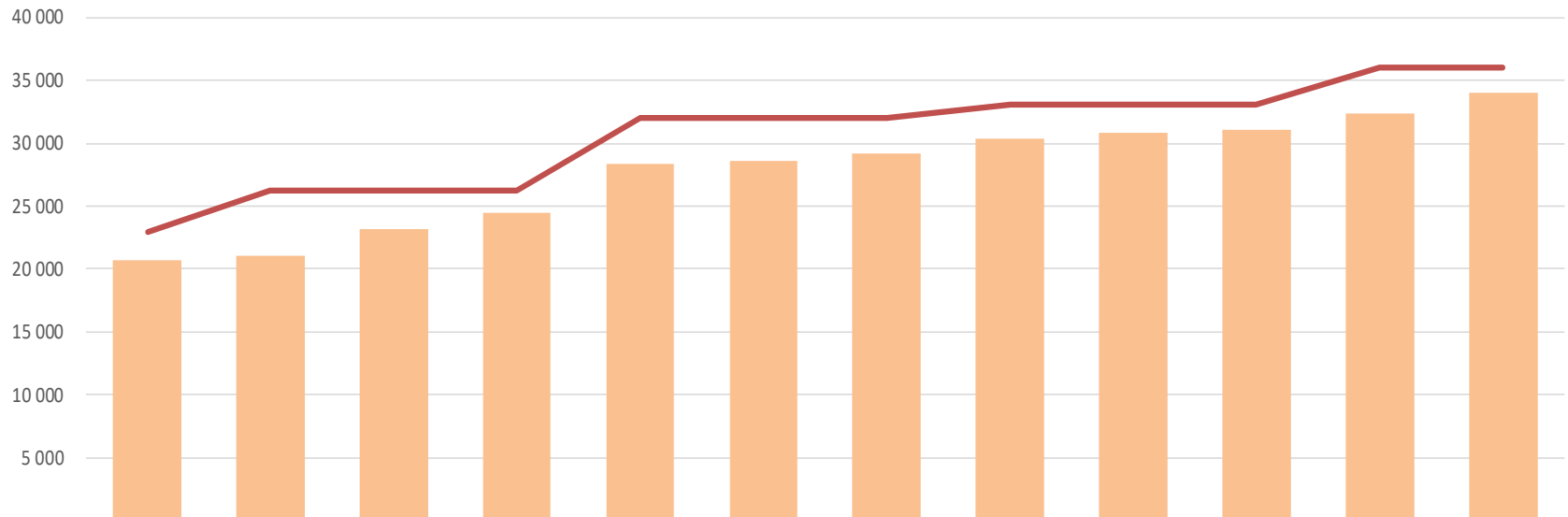
- Member States report on implementation
- 15 March 2020 for apiculture year 2019
- 15 March 2021 for apiculture year 2020
- 15 March 2020 – number of beehives counted in 2019
  
- End of 2019 – Commission report on implementation of the apiculture programmes





European  
Commission

### Budget Allocation and Use in Thousand Euros



Used Total Budget

21 November 2019

# Where to find data:

## New homepage

[https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en)